

## A Nemaris, Inc. Product

## **User Guide**

For version 2.2.15 and higher

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**REVISION 4.3** 

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Surgimap is intended as a decision support system for persons who have received appropriate medical training, and should not be used as a sole basis for making clinical decisions pertaining to patient diagnosis, care, or management. All information derived from the software must be clinically reviewed regarding its plausibility before use in treating patients. Any derivation of the application of medical information from the program, other than the original design or intended use thereof, is not advised and considered a misuse of the software product.

## **Limit of Accuracy for Surgimap**

Measurement Type	Unit	Mean Error	Standard Deviation	Precision Estimator
Distance	mm	-0.3	0.8	± 1.6
Angle	degrees	0.0	0.2	± 0.4

## **EC Directive**

C 6 0123 This device complies with the Requirements of the 93/42/EEC Directive Concerning Medical Devices, as amended by Council Directive 2007/47/EC.

## **Legal Manufacturer: Surgimap is:**



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## Contents

Important Notice	2
Copyright and Trademark Notice	2
Limitations of Liability	2
Disclaimer	
Limit of Accuracy for Surgimap	
EC Directive	
Legal Manufacturer: Surgimap is:	
Authorized Representative in Europe	
Authorized Representative in Australia	
Chapter 1: Welcome to Surgimap	11
Introduction to Surgimap	
About this Manual	
Overview	
Surgimap Versions	
Customer Service	
Online Help	
Technical Support	14
Chapter 2: Installing and Upgrading Surgimap	15
Overview	15
How to Get Surgimap	15
System Requirements	15
Downloading Surgimap from www.surgimap.com	16
Overview	16
Download Surgimap	16
Launch Surgimap	16
Running Surgimap from a Preloaded USB Key	17
Overview	17
Launch Surgimap	17
Register	17
Upgrading Surgimap	17
Overview	17
How to Upgrade	18
Upgrade Process	18

Chapter 3: Surgimap Guided Tour	19
Overview	10
The Usual Workflow	
Surgimap: Screen by Screen	20
1-Login Screen	
2-Home Screen	
3-Import Screen	
4-Database Screen	
5-Measure Screen	
Chapter 4: The Login Screen	22
Overview	22
Purpose	
Design Overview	
Detailed Description of Each Function	23
Sign in to Surgimap	23
Lost Password?	23
Create an Account/Register	24
Update	24
Chapter 5: Home Screen	
Overview	
Purpose	
Design Overview	25
Detailed Description of Each Function	26
Navigation Pane	26
Logos with Hyperlinks	26
Calendar Tab	26
Getting Started Tab	27
Notifications Tab	27
Education Tab	28
Partner Tab(s)	28
General Icons	
Chapter 6: The Import Screen	29
Overview	29
Purpose	
Design Overview	

Navigation Panel	31
Overview	31
Navigate within File System	31
Import Image(s) from Other Surgimap Database	32
Import Image(s) from PACS System or OsiriX Database	33
Thumbnail Panel	35
Overview	35
Main Functions	36
Scout/Nav Panel	37
Overview	37
Display Images	37
Adjust Display of Image(s) in Scout/Nav Panel	38
Image Control Icons	39
Overview	39
Share with One Click	39
Save Image(s) to Database	39
Open Image in Measure Screen	41
Select All	41
Details	41
Hide/Show icons	42
napter 7: The Database Screen	43
Overview	43
Purpose	43
Design Overview	43
Access	44
Database Panel	44
Overview	44
Dashboard	45
Calendar	
Patients	
Cases	49
Orders	
Thumbnail Panel	50
Overview	
Thumbnail Icons	50
Thumbnail IconsOther Functionality	
	50 50 51

Scout/Nav Panel	52
Overview	57
Display Images	57
Adjust Display of Image(s) in Scout/Nav Panel	
Right Vertical Bar Icons	54
Screen Specific Icons	
Chapter 8: The Measure Screen	55
Overview	
Purpose	
Access	
Design Overview	
Help Desk	5
Description	
The Following Sequence is applied for Use of this Tool	
Generic Tools	5
Calibrate	
Text	
Orientation	
Undo	
Redo	
Measuring Tools	58
Overview	58
General Comments	
[Generic] Line	
[Generic] Pencil	6
[Generic] Multi-Line	6
[Generic] Angle	6
[Generic] Circle	6.
[Generic] Ellipse	6-
[Generic] Quad	
[Cervical Spine] Cervical Lordosis: "C Lordo"	6-
[Cervical Spine] Cervical Sagittal Vertical Axis: "cSVA"	6
[Cervical Spine] T1 Slope: "TS"	6
[Cervical Spine] Chin Brow Vertical Angle: "CBVA"	6
[Cervical Spine] Cervical Wizard: "Cervical"	6
[Cervical Spine] Cervical Wizard: "Cervical ARA"	
[Spine] Cobb Angle: "Cobb"	
[Spine] Lumbar Lordosis: "LLordo"	
[Spine] Thoracic Kyphosis: "TKypho"	
[Spine] Pelvic Measures: "Pelvic"	7:
[Spine] T1 Spino-Pelvic Inclination: "T1 SPi"	_

[Spine] Sagittal Vertical Axis: "SVA"	73
[Spine] Central Sacral Vertical Line: "CAlign"	74
[Spine] Stenosis	75
[Spine] Spondylolisthesis: "Spondy"	75
[Spine] Offset Measurement: "Offset"	77
[Spine] Rib-Vertebra Angle: "RVAD"	77
[Spine] Vertebral Body Measurement (VBM)	78
[Spine] Sagittal Wizard: "SA Spine"	79
[Spine] PI-LL Alignment Wizard: "PI-LL"	81
[Spine] Sagittal Wizard: "Sagittal"	82
[Spine] Patient Age Specific Normative Alignment Guide: "SA Norm"	85
[Spine] Coronal Wizard: "Coronal"	86
[Ortho] Sagittal Wizard for Lower Limbs: "SA LLimbs"	88
[Ortho] Leg Length Discrepancy: "LLength"	89
[Ortho] Center Line: "Cent Line"	89
[Ortho] Femur Coronal: "FCoronal"	90
Surgical Tools	91
Overview	
[Osteo] Wedge Osteotomy: "Wedge"	92
[Osteo] Resect Osteotomy: "Resect"	
[Osteo] Opening Osteotomy: "Open"	
[Implant] Generic Cage: "Cage"	95
[Implant] Generic Screw: "Screw"	
[Implant] Generic Reference Line: "Ref Line"	97
[Correction] Spondy Correction: "Un-Slip"	98
Anatomical Landmarks: "Marker"	98
[Vendor] K2M Interbody Cage Template: "K2M Cage"	99
[Vendor] K2M BACS Patient Specific Rod: "K2M Pat. Spec"	100
[Vendor] K2M Pre-bent Rod Template: "K2M Rod"	101
[Vendor] K2M Screw Template: "K2M Screw"	102
[Vendor] DePuy Synthes Interbody Cage Template: "DePuy Synthes Cage"	103
[Vendor] DePuy Synthes Screw Template: "DePuy Synthes Screw"	103
[Vendor] Orthofix Interbody Cage Template: "Orthofix"	104
[Vendor] Globus Medical Interbody Cage Template: "Globus"	
[Vendor] Zimmer Biomet Interbody Template: "Zimmer Biomet Interbody"	106
Measurement Table	106
Overview	106
Central Viewing Panel	108
Overview	108
Minimap	109
Customizable Viewing	109
Image Adjustment Bar	111
Right Vertical Bar	112
Overview	112

Display Settings Manager	112
Overview	
Functions	
Chapter 9: Surgimap Access	116
Overview	116
What is Access	
Syncing the Database to the Cloud	
Cases	
Ordering Patient Specific Rods	
Patient Share	
Contacts Manager	
Online Synchronization	
Calendar	127
Chapter 10: MPR	129
Overview	129
What is MPR	
Detailed Description of Each Function	130
Viewing Panels	
View Settings	
Key Images (OR View)	134
Chapter 11: Settings	135
Settings Panel	
What are Settings	135
User Profile Settings	136
Application Settings	136
Import / Export Settings	137
Measurement Settings	138
DICOM Nodes	138
Access Settings	
Contacts	
Update	
Shortcuts	140
Command Prompts for Windows	
Overview	
Commands	143
Settings.ini	143
Overview	14

Settings	_ 142
Chapter 11: Frequently Asked Questions (FAQ)	145
Software does not start.	_ 145
I can't register behind my hospital firewall.	_ 145
Images don't export with measurements.	_ 145
Can I anonymize images to share?	_ 145
I can't see the vertical scroll bar when browsing for images.	_ 145
Can I view multiple patient images at the same time?	_ 145
What do the screw dimensions represent?	_ 146
I received a USB with the software, can I copy the software to my laptop?	_ 146
If I have copied Surgimap to another location and have 2 databases, how can I share files between them?	' 146
How can I import images I have saved in a Power Point presentation?	_ 146
Who can I contact for help?	_ 146

## Chapter 1: Welcome to Surgimap

## **Introduction to Surgimap**

Thank you for using Surgimap®, The Physician Driven Imaging Solution®.

Surgimap is standalone software developed by Nemaris Inc. This software aims to provide a complete solution for healthcare providers dealing with medical images. After proper authentication, Surgimap permits the user to retrieve/preview medical images (DICOM and also standard formats such as JPEG, TIFF, PNG, PPT...), save key images to a database, add measurements and clinical information to the images, simulate surgical procedures, plan the logistical aspect of a surgical procedure, and share the information with co-workers via online synchronization.

Surgimap was developed by spine surgeons, researchers, and engineers to function as a standalone application that can run directly from your computer hard drive or from an external storage device (e.g., USB key, external hard drive). The key features and benefits of the software are:

- Universal Image Viewer
- Portable Encrypted Database
- Digital Measurement Tools with case simulation
- Clinical Collaboration
- Cross Platform Use

With rising demand for increased efficiency and a marketplace shift transitioned to digital images, it has become evident there is need for an image viewer that opens a wide range of image formats including DICOM files.

With image digitization, filing cabinet storage is inefficient and as such, Surgimap incorporates a database for the storage of images and associated clinical information. Through unique password protection and encryption technology, information and images stored within the database can be kept confidential.

In addition, with medical images viewed on computer screens there is a need to have the analysis feature for performing measurements and annotating images as well as a surgical simulation feature for interventional procedures.

Surgimap is organized around 5 screens. The product features pertaining to each screen are described hereafter. Of note, only high level features are discussed in this section. A detailed review of the entire set of features is provided in further sections of this document.

- The LOGIN SCREEN permits the following actions:
  - Manage user authentication
  - Register and obtain authentication information
  - Request password help (for registered users only)
  - Upgrade the software
- The **Home Screen** permits not only to navigate through Surgimap but also to:
  - Provide prominent links to other screens of Surgimap
  - o Display logo and other information specific to our sponsors
  - Display educational content
  - View the calendar
- The **IMPORT Screen** permits a preview of images from digital sources. The high-level features are as follows:
  - Ability to read DICOM images but also standard formats such as JPEG, TIFF, PNG, PPT...
  - Ability to navigate through a digital support containing images
  - Ability to retrieve images from other Surgimap local database
  - Ability to retrieve images from PACS systems
  - Ability to perform basic image manipulations including zoom, image rotation, brightness, contrast and gamma adjustment
  - Ability to save selected images to the Surgimap local database
  - Ability to open selected image(s) to the MEASURE SCREEN
- The **DATABASE SCREEN** permits the user to display and search images and other related information saved in the database. The high-level functions are as follows:
  - o Extract key information from any DICOM image saved into the database
  - Display a list of patients with associated images
  - Organize the image database according to the following architecture
    - Patient(s) \ Study(ies) \ Series \ Image(s)
  - Ability to manually add or modify clinical information associated with each study
  - Ability to open an image into the Measure Screen
  - Ability to create cases containing images and/or other information
  - Ability to synchronize images and cases online
- The Measure Screen permits the viewing of images, manipulation thereof and ability to add measurements/annotations and simulated aspects of surgery. The high-level features are as follows:

- Ability to display DICOM images but also standard formats such as JPEG, TIFF, PNG, PPT...
- Ability to perform basic image manipulations (zoom, image rotation, brightness, contrast and gamma adjustment)
- Navigate through a set of multiple images
- Add and display generic and "specialty" related measurements (distances and angles) to the images
- Simulate aspects of surgical procedures such as osteotomies, rod placement, screw placement and interbody device placement
- Visualize the result of the surgical simulation and provide a list of updated measurements
- Save images and any optional marking (measurements, annotations and/or surgical simulations) to the Surgimap database
- Gain access to published reference values
- Share the results of a pre-operative plan or the measurements performed on an image

## **About this Manual**

## **Overview**

This manual assumes that you know how to use Windows and Mac, and have access to digital copies of medical images. For help on these topics, consult your computer owner's guide or IT department.

Often there is more than one way to select a command in Surgimap. A single command may be available from a toolbar icon, from a context-sensitive right click menu, or with a keyboard command. In most cases, this manual provides instructions for selecting commands from toolbar icons.

As with any software product, there are many ways that the offered tools and features of Surgimap can be used. In addition, the workflow for opening, storing and making annotations to images will vary from user to user and the surrounding work environment. This manual offers general descriptions of features and tools and is organized to demonstrate a common workflow logic. It is not intended to prescribe the order or sequence in which a user should utilize Surgimap.

## **Surgimap Versions**

This manual is applicable to Surgimap version 2.2.15 and will be updated from time to time as new versions are released.

## **Customer Service**

## **Online Help**

The Surgimap website (<u>www.surgimap.com</u>) contains a product overview, technical support tips, and our contact information. You can also learn about the various training options by contacting Technical Support.

If you are new to Surgimap, our website is the ideal place to get started but you can find many instructional videos by searching for "Surgimap" on YouTube. Once an account is created with your email address, we will send you a link to download and use the latest version of Surgimap.

## **Technical Support**

## **How to contact us**

Contact Technical Support at Nemaris Inc. if you encounter problems while using Surgimap. When you contact us, please have a clear description of the problem and know the version of your copy of Windows or Mac OS X, as well as the version of Surgimap that you are using.

Technical support can be contacted as follows:

Email: support@surgimap.com
 Internet: www.surgimap.com
 Phone: +1 646 794 8650

## Request training

Should you wish to get trained on the use of Surgimap, please do not hesitate to contact Technical Support. A member of our team will respond to you and organize remote online training sessions or meet with you in person during a specific event attended by the Nemaris team.

## How to determine which version of Surgimap you are using

Simply launch the Surgimap application and make a note of the version number indicated in the bottom right corner of the LOGIN SCREEN.



# Chapter 2: Installing and Upgrading Surgimap

## **Overview**

## **How to Get Surgimap**

There are many ways for users to obtain the Surgimap software. At a number of conferences and meetings pre-loaded USB keys are distributed. A listing of some of these events can be viewed on our website at <a href="www.surgimap.com">www.surgimap.com</a>. In addition, our team can be reached by phone or email regarding inquiries on events (<a href="contact@surgimap.com">contact@surgimap.com</a>, Tel: +1 646 794-8650). The optimal way of obtaining a version of Surgimap is directly through our website at <a href="www.surgimap.com">www.surgimap.com</a>. The advantage of a web download is that it permits immediate registration and thus creation of a password protected version that offers encryption of patient related data.

## **System Requirements**

The current version of Surgimap runs on the Windows and Mac operating system. Although compatible with most versions of Windows and Mac, the possibility for incompatibility with certain versions may exist and an updated listing of Windows and Mac compatibility can be obtained by directly contacting Nemaris at <a href="mailto:contact@surgimap.com">contact@surgimap.com</a>. Detailed requirements are as follows:

## Minimum Hardware Requirements: Windows/Mac

- o Personal Computer
- o 2 Gigabyte (GB) RAM
- 1.4 Gigahertz (GHz) CPU or better
- o 1 Gigabyte (GB) free on the Hard Drive
- Keyboard
- Mouse, track ball or equivalent device
- Monitor with a resolution of 1024x768 pixels
- USB port (optional)

## **❖** Software Requirements

- Windows: Microsoft Windows 7 or newer
- Mac: Apple Mac OS X 10.10 or newer

## Downloading Surgimap from www.surgimap.com

## **Overview**

Obtaining a version of Surgimap directly from the <a href="www.surgimap.com">www.surgimap.com</a> website ensures receiving the latest version of the software. In addition, registration on the site offers the ability to create a unique password and username to benefit from encryption of patient related data. The process involves providing basic information and downloading Surgimap on any desired PC or portable storage medium (USB preferred).

## **Download Surgimap**

From the **Home Screen** on <u>www.surgimap.com</u>, the first step to downloading a version of the software is to provide minimal information.

1. To register, simply follow the 'Download For Free' button on the Surgimap website.

**DOWNLOAD FOR FREE** 

- 2. On the download page, select your preferred device and installation process.
  - a. If you are behind a hospital firewall, we recommend that you manually install the zip file.
  - b. If you are *not* behind a firewall, you may auto install the executable download file.
- 3. Then complete required fields e.g. Email Address, First Name, Last Name, Password, etc.
- 4. Press 'Request Download' button.
- 5. An automated email entitled "Your Surgimap Registration" is sent directly to your inbox.
- 6. Click the "Activate Your Account" link to activate your account and initiate download.
- 7. Follow the installation instructions to complete download.

Once the download process is complete, you can decide to run Surgimap directly from your computer or from a USB.

## **Launch Surgimap**

Once download is complete, simply double-click on the Surgimap icon to start the software. This will open the **Login Screen**. First time users can use Surgimap as a guest, but we recommend logging in with a registered account for security reasons.

## **Running Surgimap from a Preloaded USB Key**

## **Overview**

Nemaris will from time to time offer preloaded USB keys at events and conferences to provide current versions of Surgimap. While Surgimap offers a 30-day guest trial, it is strongly advised for new users to promptly register with Nemaris prior to storing any patient related images or data on these keys. Registration, which can be completed directly through the software (internet connection required), is simple and ensures that a custom login/password can be generated to protect confidential information stored within the Surgimap database.

## **Launch Surgimap**

To launch Surgimap from a preloaded USB key, first plug the key into a Windows or Mac operating system. This will launch a **LOGIN SCREEN** from which new users can "Login as Guest" or "Create an Account". If a user has an existing account, he/she can simply toggle to the "Sign in" tab to log in with the appropriate credentials.

## Register

From a preloaded trial version of Surgimap, it is easy and quick to register. This step offers the benefit of creating a unique password and login protecting access to confidential information stored within the Surgimap database. In addition, registration ensures prompt access to software updates and permits a direct link to the Surgimap team in terms of submission of comments or requests for educational and product related information.

## **Upgrading Surgimap**

## **Overview**

Occasionally Nemaris issues upgrades to the Surgimap software. These upgrades may reflect improvements in performance, security, or function and in some cases offer new features or tools to our users. In order to benefit from upgrades, a user can either download the latest version of Surgimap from our website (<a href="www.surgimap.com">www.surgimap.com</a>) or upgrade directly within the LOGIN SCREEN if an active Internet connection is available.

It is strongly recommended for users to upgrade with a registered version through the login window as this can avoid the risks of unlinking the Surgimap application from the database (which can block access).

## **How to Upgrade**

Directly from the login window of Surgimap:

- Surgimap now performs automatic upgrades.
- During the usual login process used to launch Surgimap, upgrade alerts are displayed prominently.
- ❖ If a user wishes to upgrade, click the 'Upgrade' button to start to upgrade the software, which usually takes less than one minute to complete.

## **Upgrade Process**

Once Upgrade has been pressed:

- ❖ A backup of your existing version is saved. In the case of internet loss, computer shutdown, or catastrophic failure this backup can be restored by locating the file now named "Surgimap.exe\_old" or "Surgimap.app\_old" and renaming by removing the "\_old" extension.
- New files are downloaded automatically. You will see progress bars indicating the download of new replacement files. The number and size of these files will vary with the size of the update.
- Surgimap will restart automatically once the upgrade is complete.

Through a software download from www.surgimap.com:

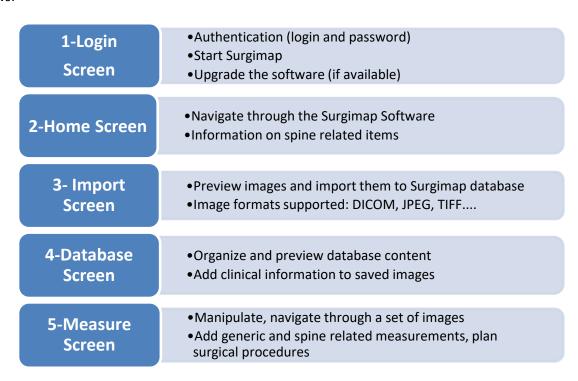
- ❖ If registered user wishes to upgrade to another version of Surgimap through the website, the download of Surgimap must first be completed.
- ❖ The user can then delete a previous version of Surgimap by removing only the .exe and .app files inside the application folder and replacing them with the new versions in the same location (on PC or USB key).

## Chapter 3: Surgimap Guided Tour

## **Overview**

## The Usual Workflow

Like with any software, there are multiple ways to use Surgimap. One possible workflow is as follows:



## Surgimap: Screen by Screen

## 1-Login Screen

The main function of the **LOGIN SCREEN** is to permit the user to launch Surgimap with authentication via login and password.



## 2-Home Screen

The **Home Screen** is the first one to be displayed after authentication. The **Home Screen** allows the user to navigate through different application screens, receive guidance on how to get started with Surgimap, and provide access to educational information or partner data if available. The **Home Screen** also has a tab with insoftware notifications.



## 3-Import Screen

The IMPORT SCREEN allows the user to preview images located on a digital storage device (CD-ROM, USB key, hard drive...), or located on external database (other Surgimap databases, PACS systems). The IMPORT SCREEN permits the user to preview images in DICOM as well as other standard formats (such as JPEG, JPEG2000, TIFF, PNG, PPT...). This screen also permits the importing of



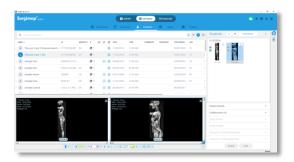
selected images into the Surgimap database and to open images for detailed review in the **MEASURE SCREEN**.

## 4-Database Screen

The DATABASE SCREEN permits the user to review the content of a created database. By default,

the database displays all patients and associated studies (images). This screen also permits to query the database (i.e. search), display a preview of the images, and add clinical information to each patient and study.

In addition, the **DATABASE SCREEN** permits the user to organize saved images into surgical cases, to backup information online, and to collaborate with other Surgimap users.



## 5-Measure Screen

The **Measure Screen** permits the user to view images, manipulate them (e.g., contrast, zoom in/out), add measurements, annotations, and simulate operative strategies.



## Chapter 4: The Login Screen

## **Overview**

## **Purpose**

The main function of the **LOGIN SCREEN** is to permit the user to launch Surgimap after authentication via login and password. On a second level, the **LOGIN SCREEN** should also:

- Permit the retrieval of lost password for registered users
- Permit the registration of non-registered user
- ❖ Permit to update Surgimap to more recent version when available

## **Design Overview**

The **LOGIN SCREEN** is organized around 4 tabs permitting the user to sign in (i.e. start Surgimap), create an account, adjust the proxy settings and update the software version. The **LOGIN SCREEN** is the first screen displayed when Surgimap is launched.



## **Detailed Description of Each Function**

## Sign in to Surgimap

The main function of the **LOGIN SCREEN** is to permit the user to launch Surgimap with existing authentication via username (their email address) and password.

## Registered users

Registered users will have to enter their own username and password before pushing the enter

key on their keyboard or clicking the "Login" button. Failure to enter the correct username/password combination will result in an error message and the user will have to restart the process or request support.



## Try Surgimap (as guest user)

If no registered user has logged in to the software after installation, the "Try Surgimap" tab will appear on the **LOGIN SCREEN** in the left most position. This tab allows you to use Surgimap as a "Guest" without entering a user name and password. The "Guest" feature expires after the first use. Prior to logging in as a Guest, you must click a check box indicating that you agree with our

legal documents, "Surgimap Terms of Service", "Nemaris Inc. User Agreement", and "Business Associate Agreement." Upon the first time a registered user logs in, any data saved under the "Guest" database will be transferred to the registered user account.



## **Lost Password?**

On the "Sign In" tab of the **LOGIN SCREEN**, a "Forgot Password..." link is available in case you can't remember your password. Clicking this link will trigger an email to be sent to your registered email address with specific instructions to choose a new password. Of note, the ability to retrieve a lost password is only available for registered users.

## **Create an Account/Register**

This is the tab where you can register new accounts. By filling in the "Email", "Password", and "Confirm Password" fields and clicking "Register", a new account will be created. You must then

verify the email address by clicking the verification link in the system-generated email sent to your email address. The password requires at least 8 characters with minimum of one capital letter, one lower case letter, and one number. The confirmation password must match exactly, including capitalization.



## **Update**

The Update tab allows the user the ability to "Check for Updates" and see the Update Status.

When an update is available, an exclamation point will appear beside the word "Update" in the tab. This tab describes the "Release Notes" for the next version update. There is also a progress bar indicating in real time the percent completion for the update process.



## Chapter 5: Home Screen

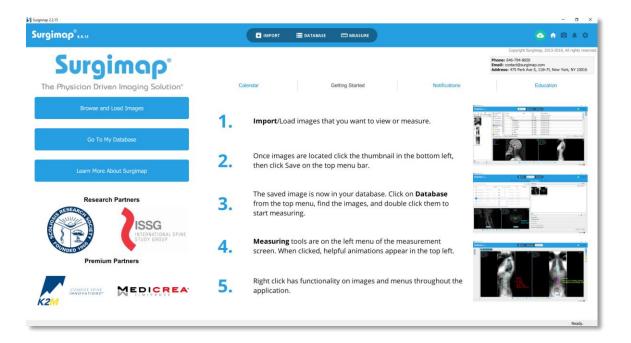
## **Overview**

## **Purpose**

The **Home screen** allows the user to navigate through different application screens (navigation pane), and provides access to "Getting Started" and "Education" tutorials.

## **Design Overview**

The **Home Screen** is organized around a navigation pane on the left, a set of logos with hyperlinks, some tutorials on the right, and a vertical toolbar common to each of the four Surgimap screens. The **Home Screen** is an html page downloaded from Surgimap's server, meaning the content may periodically be updated when you log into the software.



## **Detailed Description of Each Function**

## **Navigation Pane**

This set of functions is designed to allow the user to select Surgimap screens by clicking on the following links displayed in the navigation pane.

- ❖ Browse and Load Images: opens IMPORT SCREEN
- ❖ Go To My Database: opens **DATABASE SCREEN**
- Learn More About Surgimap: launches Surgimap website



## **Logos with Hyperlinks**

When an internet connection is available, clicking on a logo on the home screen will open a web browser that links directly to the sponsor's website. Of note, depending on which rendition of Surgimap the user is registered for, a different set of logos may be displayed in the **HOME SCREEN**.



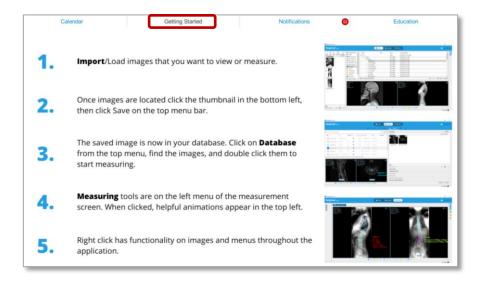
## **Calendar Tab**

Scheduled cases will appear on your calendar here. This section mirrors the content of the Calendar tab within the **DATABASE SCREEN**.



## **Getting Started Tab**

The Getting Started tutorial offers the user a quick overview of the main steps to follow in order to use Surgimap. Of note, this guide may be updated from time to time and will depend on the rendition of Surgimap the user is registered for.



## **Notifications Tab**

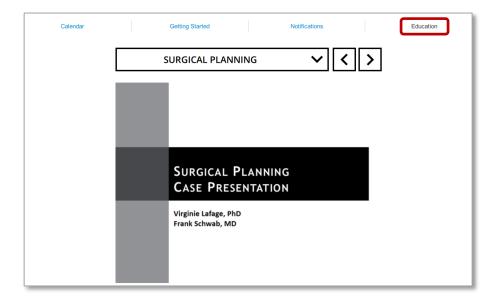
Notifications inform the user when any changes have occurred to patients, cases, or images within their personal Surgimap account. This includes changes made to shared cases or patients. When a change has been made, a small notification box will appear. The user can click to view the changes or dismiss the notification by pressing the "Got It! Remove notification" button.



Notification types can be customized within Surgimap Settings. New notifications can also be accessed by clicking the Notifications icon at the top right corner of the software.

## **Education Tab**

Educational tutorials presented in academic meetings are accessible here.



## Partner Tab(s)

Depending on the rendition of Surgimap the user is registered for, additional tabs containing educational material specific to a Surgimap partner may be displayed in the **Home Screen**.

## **General Icons**

The general icons, located in the top right corner, are accessible across all Surgimap screens.

## Home

Navigates back to the **HOME SCREEN**.



### Screenshot Image

Prompts an active, adjustable dialogue box to capture images on a desktop. The captured image appears in the **Measure Screen** after user inputs required information. See section: Import Non DICOM Image for more details.



## **Notifications**

Displays the number of new notifications in red. Click to view notification details and dismiss read notifications.



## **Settings**

Allows users to edit specifications for the interface, find application-related information, access User Guides, and more. See Chapter 11: Settings for more details.



## Chapter 6: The Import Screen

## **Overview**

## **Purpose**

The **IMPORT SCREEN** is designed for preview and selection of images. Key components consist of: a central thumbnail pane that permits opening a wide range of image formats, adjusting selected images, saving selected images to a patient database, and opening images in the **MEASURE SCREEN** (for measurements and annotations).

Possible sources of images include digital storage device (CD-ROM, USB key, hard drive...), PACS system, third party databases, or other Surgimap Databases. Images formats support by Surgimap include DICOM as well as other standard formats (such JPEG, JPEG2000, TIFF, PNG, PPT ...). In the event where a DICOM directory (DICOMdir file) is located on the digital storage device, the content is displayed according to this specific architecture (patient/study/series/images).

## **Design Overview**

The IMPORT SCREEN consists of the 3 distinct panels, 3 sets of icons.

- ❖ The Navigation Panel permits to select the source containing images
- The <u>Thumbnail Panel</u> displays thumbnails of images contained in the selected source
- ❖ The <u>Scout/Nav Panel</u> displays images selected in the thumbnail panel, and permit to adjust the display of the images and scroll through the selected images
- ❖ The Image Control Icons permit user to save, open, export the selected images
- The <u>Right Vertical Bar Icons</u> permits to hide and show the <u>Thumbnails</u> and <u>Scout/Nav</u> Panels.
- The Image Adjustment Icons permits to adjust the displayed images

## Access

The **IMPORT SCREEN** can be accessed from:

- ❖ The **HOME SCREEN**, by clicking on the label "Browse and Load Images"
- By selecting the associated "Import" tab available from any screen



## **Navigation Panel**

## **Overview**

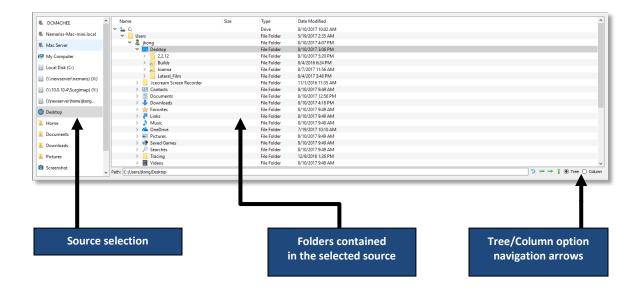
The navigation panel permits the user to select various digital sources of images and to navigate within these sources. Images in the selected source are then displayed in the Thumbnails and Scout/Nav panels. The most common sources of images are:

- ❖ <u>File System</u>: this includes local storage (ex: hard drive), network storage (ex: network attached drives), or external storage (ex: CDs, USB keys)
- Other Surgimap Database
- PACS System
- Third Party OsiriX Database

## **Navigate within File System**

## **Overview**

The top center panel is where you locate images on your computer, in attached drives, on CDs, or on USBs. This is the same as locating the files using "explore" on windows or "finder" on Mac. Once a folder containing image files has been selected thumbnails appear in the thumbnail area, below the file tree. Use the "back, forward, and up" arrows to navigate to your previous selection, next selection, or one level up in the file system hierarchy. There is also the option to switch between "tree" and "column" view. The option changes the layout in which your files are displayed. User can set it to whatever they are most comfortable with.



## **Display of images**

Once a folder containing image files has been selected, thumbnails appear in the thumbnail panel (Local Folder Tree) and in the scout/nav panel. Once displayed in these two panels, images can be imported to the **Database Screen** and opened in the **Measure Screen**.

## Import Image(s) from Other Surgimap Database

## **Overview**

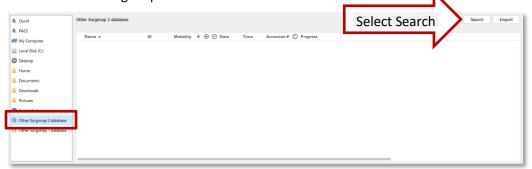
This feature allows the user to import image(s) from another Surgimap database to their own Surgimap database. After proper authentication to the other Surgimap database, you will be able to select image(s) for import into your own database.

## Connect to another Surgimap Database

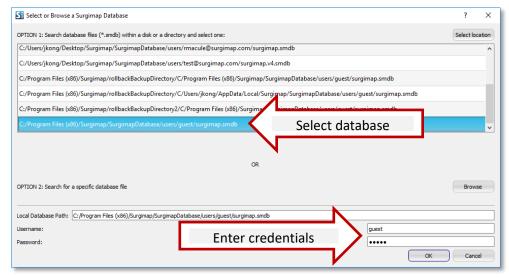
To connect to another Surgimap Database, follow these steps:

❖ In the Navigation Panel, choose "Other Surgimap 2 database" to connect to a Surgimap 2 database, or "Other Surgimap 1 database" to connect to a Surgimap 1 database.

❖ Press "Search" in the upper right corner. This will open a window displaying a list of all the connected Surgimap databases available.

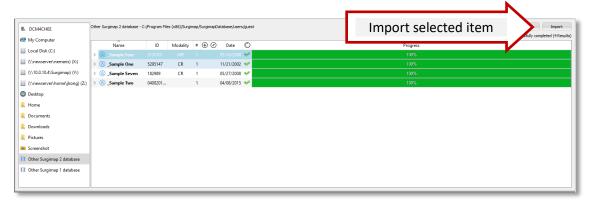


❖ In the new windows, select the database you wish to retrieve images from, enter the credentials (username and password) associated to this database, and press "OK".



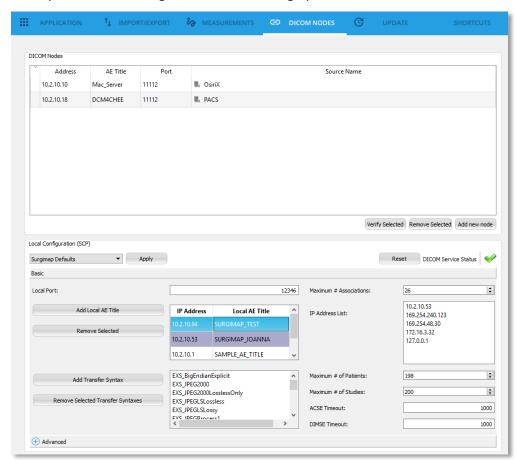
## Import images into your Surgimap Database

After proper authentication, the content of the other database will be listed in the **IMPORT SCREEN**. To import items (patient, study, series, images) into your own Surgimap database, select the desired item and click "import". The progress bar will indicate percent completion of the import process.



## Import Image(s) from PACS System or OsiriX Database

**NOTE**: Please see our separate <u>Connecting to PACS</u> & <u>Connecting to OsiriX</u> user guides for more detailed set-up instructions along with troubleshooting tips.



## **Overview**

This feature permits the import of images into your Surgimap database from a configured PACS system or 3<sup>rd</sup> party database e.g., OsiriX. To create a connection between Surgimap and your PACS or OsiriX, you first need to configure the "DICOM NODES". The DICOM Nodes setting tab is accessible by clicking the "User Settings" button at top right.

## Import image(s) from PACS System

This feature permits to "push" DICOM images from a PACS system into your Surgimap database. You will first need to set up the connection with your PACS system.

## Setting up a connection between your PACS system and Surgimap

- Surgimap and PACS must be on the same network. Surgimap must also be running on a computer with a static IP address. After this configuration, the functionality will only work from this specific IP Address. It will not move from system to system if you are using Surgimap off a USB key.
- 2. Click on the "User Settings" icon at top right and navigate to the "DICOM Nodes" tab.
- 3. Write down the following information found at the bottom of this panel in the area "Local Configuration (SPC): Local Port, Local AE Title, IP Address List.
- 4. These three values must be entered into your PACS system as a "Send Destination". If you are not the administrator of your PACS system, please request their assistance with this process. The steps involved vary from PACS system to PACS system.

## **Sending images from PACS to Surgimap**

❖ After configuration of your PACS system is complete, while you are using PACS you can click the series you want to send to Surgimap and select the "Send" option. A list of available send destinations will appear. Choose the AE title from this list, which you just copied from "Local Configuration (SPC)". The DICOMs should now automatically be imported into your Surgimap Database.

## **Sending Images to PACS from Surgimap**

After applying measurements and simulations on your image/patient, you can send this static image back to your PACS server for archiving. From the database tab within Surgimap, right click on a patient name and select the "Send to PACS" menu option. This will then show you a progress window and close upon completion.

### **Setting up PACS in a Citrix-RDS environment**

To add, for instance, 3 different DICOM nodes you would follow these parameters:

<b>DICOM</b>	Node	#1
--------------	------	----

IP address: 1.1.1.1

AE Title: AETITLE1

• Port: 11112

• Name: PACSNODE1

### DICOM Node #2

IP address: 2.2.2.2

AE Title: AETITLE2

Port: 21112

Name: PACSNODE2

## DICOM Node #3

IP address: 3.3.3.3

AE Title: AETITLE3

Port: 31112

• Name: PACSNODE3

We recommend using two different Local AE Titles, SURGIMAP1 for the first node and SURGIMAP2 for the second and third nodes. Add the following information on the settings.ini file. Note: Place this at the top of the file

.....

```
NODE_ADDRESSES=1.1.1.1/%/2.2.2.2/%/3.3.3.3

NODE_AETITLES=AETITLE1/%/AETITLE2/%/AETITLE3

NODE_PORTS=11112/%/21112/%/31112

NODE_NAMES=PACSNODE1/%/PACSNODE2/%/PACSNODE3

AETITLES_TABLE=10.10.10.10/@/SURGIMAP1/%/20.20.20.20/@/SURGIMAP2

SCP_PORT=12346

[application]

PACSSettingsFromINIOverride=true
```

## Import image(s) from other OsiriX Database (Mac Only)

From Surgimap, this feature permits the user to retrieve images saved into an OsiriX database. It requires first to setup a connection (via creation of a DICOM node).

## Setting up a connection between OsiriX and Surgimap

- 1. Open user Settings and select the "DICOM Nodes" tab.
- 2. Click the "Setup Local OsiriX" button.
- 3. You are now ready to begin importing from OsiriX directly to Surgimap.

## Importing images from OsiriX to Surgimap

- 1. In the IMPORT SCREEN, click the "OsiriX Localhost" label in the folder tree.
- 2. Enter patient information in the search field and click the "Search" button.
- 3. Once results are displayed in the import panel, select the patient/study/series you wish to import then the "Import" button at the top right corner of the screen.

## **Thumbnail Panel**

## **Overview**

The preview thumbnails pane is the location where images contained in the selected directory are displayed.

## **Main Functions**

## **Scroll**

To visualize the content of the selected directory, the user can scroll through the thumbnails. This is done using the mouse wheel, scroll bar, or selecting one image and then advancing using arrow keys on the computer keyboard.

## View: series vs. images

A user has the option to view either one thumbnail (from a series of images) or all images in every series to the corresponding patient. To change views, simply toggle from "Series" to "Images".



## Thumbnail size selection

The size of the thumbnails displayed can be adjusted using the zoom slider located at the lower right corner of the thumbnails panel.



## Display selected thumbnail(s) in Scout/Nav panel

By default, the first two thumbnails are automatically displayed in the Scout/Nav panel. To display another image (or set of images), simply drag and drop the desired thumbnail into the Scout/Nav Panel.

## Select thumbnails(s)

There are several ways to select an image or a set of images:

- ❖ Select one image
  - Left mouse click on the image
- Select multiple consecutive images
  - Left mouse clicks while maintaining the Shift key on the keyboard
  - o Draw a frame around the desired images with the left mouse button
- Select multiple non-consecutive images
  - Left mouse clicks while maintaining the Ctrl/Command key on the keyboard
- ❖ Select all images
  - Click "Select All" button in Image Control Panel (Top left)
  - o Right click anywhere in Thumbnails section to select "Select All" option

## <u>Open selected image in Measure screen</u>

This feature requires having at least one thumbnail selected in the thumbnail preview pane and then allows opening images (standard formats such JPEG, BMP, TIFF, JPEG2000 or DICOM) in the **MEASURE SCREEN**.

The different ways to open images for detailed review in the MEASURE SCREEN are:

- ❖ Select thumbnail in lower left panel → Click "Open" icon
- Double-click on the thumbnail

Right click on the thumbnail and select "Open" from the contextual menu

# Import Image(s) into the Database

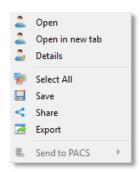
To import an image (or a set of images) into the **DATABASE SCREEN**, the image(s) must first be selected. The various options are then as follows:

- Highlight image/images and click "Save" in the browse menu.
- Right click with the mouse on the selected image(s) and choose "Save" from the contextual menu.

# Contextual menu

A click with the right mouse button with the cursor on a thumbnail (or a set of thumbnails) will display the contextual menu associated with the thumbnail(s). This menu offers at minimum the following options:

- Open Image(s)
- Open in New Tab
- Details
- Select All Image(s)
- Save Image(s)
- Share Image(s)
- Export Image(s)
- Send to PACS



# **Scout/Nav Panel**

# **Overview**

The Scout/Nav panel located in the lower part of the screen permits to visualize image(s) selected in the thumbnails panel. This panel contains two image frames. These frames automatically populate with the first two images from the thumbnail panel. Drag & drop thumbnails into the squares to change the series being displayed. If two series of the same study are displayed in this panel, scout lines can be displayed relating one image to the other. The controls on the bottom of the image(s) allow you to change brightness, contrast, zoom, or rotate the images.

# **Display Images**

#### **Next/Previous Image**

On the bottom of the image frame are arrows which advance the image displayed to the next or previous image in the series. The mouse wheel will also advance the image when that setting is enabled.

## Image name and number

The image frame displays the name and a number representing position in the series.

## Scout/Localizer

The image frame displays scout/nav lines in red. These lines represent relative position between two series with the DICOM tag (X).

The scout lines can be turned on and off by selecting the icon shown here which is located below the image(s) on the Image Adjustment Icons bar.

# Adjust Display of Image(s) in Scout/Nav Panel

At the bottom of the image frame is an image adjustment bar. You will only see one bar per screen, which will apply to the selected image. Adjustments made will transmit to all images in a series in the same frame.



The following image adjustments are available:

- ❖ <u>Invert Black/White</u>: inverts colors and black/white to opposites
- **Brightness**: click icon and drag slider or right click on the image and move the cursor vertically
- Gamma: adjusts the gamma, a hybrid adjust feature combining contrast/brightness
- Contrast: click icon and drag slider or right click on the image and move the cursor horizontally
- **❖ Max Contrast**: auto-adjusts image contrast to the maximum level
- Auto Level Image: attempts to maximize contrast in the visible portion of the image
- ❖ Rotate 90 Degrees: rotates image counter-clockwise or clockwise
- Individual Degree Rotation: rotates an image one degree at a time in either direction
- ❖ Flip Vertically/Flip Horizontally: flips image over vertical/horizontal axis
- **Fit to Screen**: resets zoom, rotation, and flip changes
- ❖ Zoom: zooms image in/out
- \* Reset: restores original image settings
- Show/Hide Minimap: reveals/hides Minimap indicating image cross-section for zoomed images
- Show/Hide Text Overlay: reveals/hides text overlay indicating patient name, DOB, study date, and modality
- ❖ Show/Hide Scout Lines: reveals/hides scout lines representing relative position between two image series, if available
- ❖ Show/Hide Measurements: reveals/hides all measurements
- Show Original Image: hides all measurements and operative simulations
- Measurement Rollback: restores previously saved measurements by rolling back to specific date/time
- Opacity: adjusts image transparency

Image adjustment options are customizable via this icon:



# **Image Control Icons**

# **Overview**

This set of functions allows the user to take specific actions with an image. These actions include: Save, Open, Export, Select All, and Details.



# Share with One Click <

# **Overview**

This function allows the user to be able to share images to vendor specific email accounts. With this function, the user is also able to input patient information, case information, and general information and add additional collaborators.



# Save Image(s) to Database

#### **Overview**

This function imports the selected images into your Surgimap database. Importing one or multiple images to the database is only active when one or multiple images are displayed on the thumbnail preview pane (right part of the window). Adding one or multiple images to the database is inactive (greyed out) when no image is displayed in the thumbnail preview pane.

# **How to Import Images to the Database**

Images can be imported to the database from the IMPORT SCREEN by:

- Clicking on the icon "Save" icon
- Clicking on a thumbnail with a right mouse click (or double-finger click on Mac) and selecting "Save" from the contextual menu

# Importing Multiple Images to the Database

One or multiple images can be imported to the database. If the user selects more than 20 images, the user will be asked to confirm this action by the following message "You selected to import X images into the database. Would you like to proceed? During the import of images into the database, you can continue using Surgimap while monitoring the import process in the lower right corner of the screen.

# Importing DICOM Images to the Database

Before adding an image to the database, the system checks the DICOM tag pertaining to patient name. If the patient name is available, then the patient is automatically added to the database, and the following additional tags are saved to the database:

- tag 0010, 0030: Patient Birthdate
- ❖ tag 0010, 0040: Patient Sex
- tag 0008, 0020: Study Date
- ❖ tag 0008, 0060: Study Modality
- ❖ tag 0008, 1030: Study Description
- ❖ tag 0008, 103e: Series Description
- ❖ tag 0008, 0080: Institution Name
- tag 0008, 0050: Accession Number
- tag 0020, 0011: Series Number
- tag 0020, 000d: Study Instance UID
- tag 0020, 000e: Series Instance UID
- ❖ tag 0008, 0021: Series Date

When the DICOM tag 0010, 0010 (Patient Name) is missing for a patient, then the patient is not automatically added to the database and a Patient and Study Information pop up window is displayed for manual completion by the user (see section on adding non-DICOM images).

# <u>Importing Non-DICOM Images to the</u> <u>Database</u>

When Non-DICOM image(s) are imported into the database, a dialog will appear prompting you to enter patient information.

Import Dialog		?	
Patient Information	1		
You will be importi	ng 1 image(s) for a total of 1.6482 MB disk space. Please create a new patient or se	lect an existing o	ne
Create New Patier	t Select Existing Patient		
	* Indic	ates Required Fi	elc
* Patient Name:	NEW PATIENT		
* Patient ID:	062818153025	Generate New	ID
Patient E-mail			_
Date of Birth			~
Gender	Unknown		•
Study Name:	NEW STUDY		
Study Date:	06/28/2018		~
Series Name:	NEW SERIES		
Modality:			•
☐ Sync Patient (A	fter sync is performed images will be saved on the Surgimap Cloud)		
Create Case			
Case Information			
	Cancel Import Import	and Find in Data	ba

Patient & Series ID: The required fields in this import dialog include strings of numbers and letters called IDs. It is required you enter a value into these fields, but it is not important what value is entered. A string of numbers and letters will automatically be generated for you. You do not have to remember this information; it is just required to conform to the DICOM standard so we can ensure each patient / study / series is unique.

Saving to an existing patient: To save to an existing patient, click the tab "Select Existing Patient". Choose the existing patient from the list and make sure you are selecting the correct study / series or are creating a new series.

"Create new case" and "Sync Patient" options are now available when you are saving patient images into Surgimap. Simply check the box to apply the action to that patient and corresponding images.

# Open Image in Measure Screen 🏯



You must save an image to your database first before opening it into the MEASURE SCREEN:



- ❖ Double-click on a thumbnail in the Thumbnail Panel
- Double-click in the image in the Scout/Nav Panel
- Right click on a thumbnail and select the "open" option in the contextual menu

# Select All 🚏



Select all enables you to quickly and accurately select all of the thumbnails displayed in the thumbnail area. It is useful when there are a large number of images in this area and you want to quickly save them all into your database by clicking the "Save" Button.

# **Details**

Shows available image details, including DICOM tags for DICOM images and pixel dimensions, image format, and size for non-DICOM images.

# **Right Vertical Bar Icons**

# **Hide/Show icons**

The Hide/Show icons (located on the upper part of the right vertical bar) permit to adjust the layout of the **IMPORT SCREEN** by hiding selected panels.

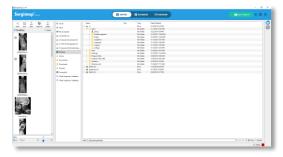




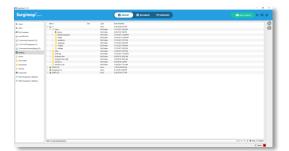


All Panels ON

**Thumbnails Panel OFF** 



Scout/Nav Panel OFF



All Panels OFF

# Chapter 7: The Database Screen

# **Overview**

# **Purpose**

The **Database Screen** permits the user to review any and all of the images that the user chooses to store in Surgimap. By default, the database is displayed with an alphabetical listing by patient last name and then by study. For each study, the list of available series is displayed using thumbnails; when selecting a specific series, all associated images are displayed by their thumbnails. When selecting a specific study, the user has the ability to add clinical information and to add customized fields to the database. The database can be sorted and filtered by any field. A backup function permits the user to create a local backup of the entire database (images, clinical information, customized files as well as any markings).

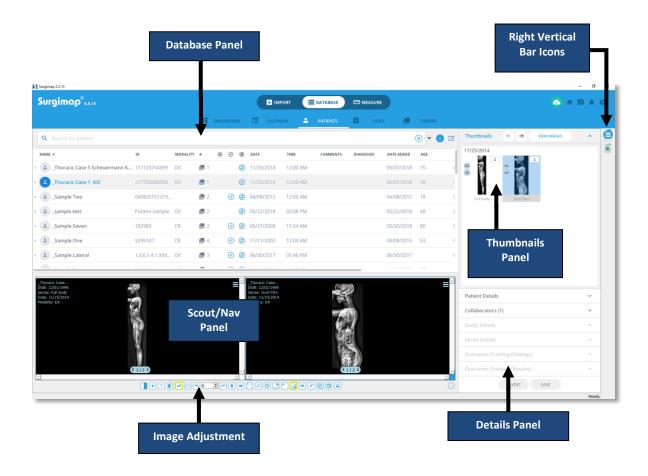
#### PATIENT DATABASE SCREEN also permits the user to:

- Identify images with existing annotations (measurements or surgical simulation)
- Open image(s) into the Image analysis screen
- Delete Images, Series, Studies or Patients
- Toggle images or series

# **Design Overview**

The design of the database reflects the standard organization of a DICOM directory: patient name/study/series/image. The **DATABASE SCREEN** is partitioned into 4 different panels and 2 sets of icons:

- The Database Panel lists the content of the selected database tab
- ❖ The <u>Scout/Nav Panel</u> displays images selected in the thumbnail panel, and permits to adjust the display of the images and scroll through the selected images
- \*\*
- The Details Panel displays the details of the selected database tab
- ❖ The <u>Right Vertical Bar Icons</u> permit to hide or show the Scout/Nav Panel and Export Database Spreadsheet.
- The <u>Image Adjustment Icons</u> permit to adjust the displayed images



#### Access

Users who have the premium **Access** feature enabled can synchronize their desktop database to the cloud then access their patients online. Simply mark patients to sync from the desktop, then log in at <a href="https://www.surgimap.com/access">www.surgimap.com/access</a> and click on the "Database" tab. Users without **Access** enabled will not have the ability to synchronize or access to any case-related functionality.

# **Database Panel**

# **Overview**

The database panel is organized into five tabs: Dashboard, Calendar, Patients, Cases, and Orders.

- ❖ The <u>Dashboard</u> tab provides a summary of the contents of your database which may include data related to patients, studies, series, images, cases, and collaborators.
- ❖ The Calendar tab shows scheduled cases for your selected month or week.

- The <u>Patients</u> tab shows your patient database with sortable columns. You can search and modify values of existing fields (other than DICOM tags), add personalized fields, and create labels to group patients.
- The <u>Cases</u> tab lists your cases with sortable columns. You can filter by scheduled vs. unscheduled cases, perform searches for cases, and make edits depending on your case-level permissions. This tab is hidden from users who do not have the premium **Access** feature enabled.
- The <u>Orders</u> tab lists your orders with sortable columns. You can filter by order status, click to view individual case details, and change order status depending on your role. This tab is hidden from users who do not have the premium **Access** feature enabled.

# **Dashboard**

This tab provides a visual overview of your database contents with customizable modules.



# Calendar

This tab shows scheduled cases in calendar form. Toggle between week or month view.

# Calendar: identify days with scheduled cases

Click on the Calendar tab on the **DATABASE SCREEN** to view scheduled cases by calendar date, defaulted to the current month. Reschedule individual cases by dragging to a different date.

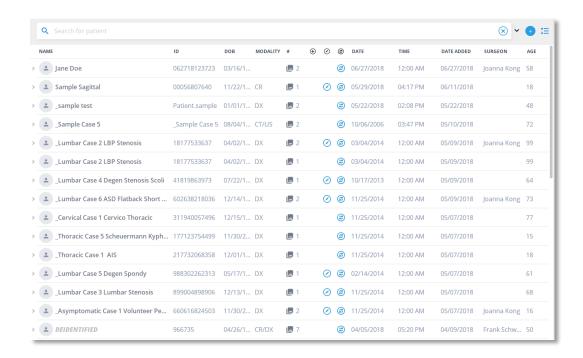
# Calendar: List cases when date is clicked

If multiple cases are scheduled for a single date on the calendar, that date can be expanded to view all cases.



# **Patients**

This is the primary database tab which allows you to view and manage patients in your database. You can expand and/or collapse patients to view their studies, series, and images. You can also search for patients, sort individual columns, modify values of existing fields (other than DICOM tags), add personalized fields, and create labels to group patients.



## **Patient Contents**

Each patient entry is associated with at least one study (i.e., an image file). By default, the following 8 fields (or columns) are associated with each study. Of note, most of these fields can be extracted from the DICOM file automatically.

Field	Source	Default value	Туре
Name	DICOM file or user	DICOM or none	Text
Sex	DICOM file or user	DICOM or none	M or F
DOB (Date of Birth)	DICOM file or user	DICOM or none	Date
Modality	DICOM file or user	DICOM or none	Text (predefined list)
Study date	DICOM file or user	DICOM or none	Date
Study description	DICOM file or user	DICOM or none	Text
Diagnosis	User	None	Text
Number of series	Surgimap	None	Number

# **Database Columns**

DICOM tagged data such as patient name, DICOM ID, Sex, Date of Birth are automatically entered into the database and organized in columns under the default headings pictured below.

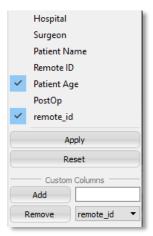


Clicking a column heading causes the database to become organized by that column, either alphabetically or numerically, and clicking again will reverse the sorting. Clicking and dragging a column header to the left or right changes the position of that column; these changes in column order will be saved for the next time you use the software.

Right clicking a column heading brings up the menu pictured to the right. This menu allows you to show or hide each column in the database. Just uncheck the checkbox to hide that column and re-check it later to show it again. You must click "apply" for changes to be saved and applied.

The right click column menu also includes an option to add new custom columns to the database. Fill in the field under "Custom Columns" then

click "Add" and "Apply" and you will see a new column in your database with the entered heading.



#### **Icons**

There are three columns in the database which do not include text, but instead display icons if certain things are true about that database entry.

The blue plus sign icon will appear on any database line item, which is newly saved, meaning added to the database this session. It is useful when you have just saved something and want to find it in your database to work with it.



The diagonal blue line icon indicates a database item on which measurements have been added and saved using Surgimap. This icon will appear on the line in the table, but also on individual image thumbnails in the top left corner.



The circling arrow icon indicates whether the item is meant to sync to **Access**. This icon will only appear if the premium Access feature in enabled on the user account.

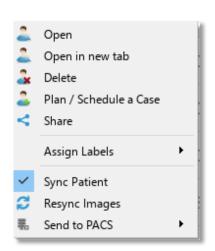


# **Database Manipulation**

## **Right click actions**

By right clicking on a patient, a contextual menu will appear allowing you to apply certain actions to that patient:

- 1. Open patient image(s)
- 2. Open in new tab
- 3. Delete patient
- 4. Plan/Schedule a case (Access enabled accounts only)
  - The user is able to plan a new case or add images to an existing case under that specific patient.
- 5. Share a case (Access enabled accounts only)
- 6. Assign labels for grouping purposes
- Sync or re-sync patient and corresponding images (Access enabled accounts only)
- 8. Send to PACS (requires one-time PACS configuration, see "Import Image(s) from PACS system or OsiriX Database" section.)



#### **Sort Database**

The database can be sorted by any of the existing fields by clicking directly onto the field name of interest indicated on the top of each column.

#### **Search Database**

Just above the database main window is a search bar where you can enter text to search for items containing that particular text string. If you click the small down arrow to the right of the search bar you will be brought to "Advanced Search" which lets you choose specific columns to search within, and allows you to search across multiple fields at the same time.



# **Add Labels**

Click the + icon to add new labels with different colors. Right click on a patient to assign or remove labels. Hold Shift or Ctrl to multi-select



patients, then right click to assign or remove a group label. Patients may be assigned multiple labels. Click a label in the database header to filter your records according to that group.

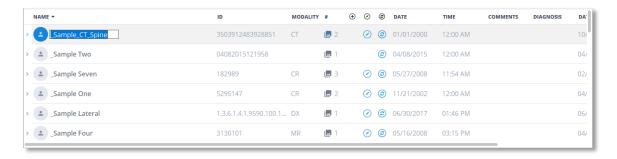
## **Expand/Collapse Patients**

Click this icon to fully expand or collapse all patients, depending on whether you wish to view the patient studies and series.



#### **Database Auto-Edit**

If you double-click on a database field, you can edit or change the existing information in that field. This feature will not work for "DICOM ID", but can be applied to fields such as patient name, date of birth, etc....



# Merge/unmerge patients

Hold Shift or Ctrl to multi-select patients, then right click to merge them into one patient. Select the main patient from the dialog, removing the other patient(s). Right click on the main patient to revert the merged patient changes.

#### **Delete Series**

To delete a series, right click on the desired series and select "delete" in the contextual menu. Once a series has been deleted, the patient is automatically deleted from the database.

#### **Delete Study/Studies**

To delete a study, right click on the desired study and select the "delete" option in the contextual menu. Once all studies have been deleted for a given patient, the patient is automatically deleted from the database.

#### Delete Image(s)

To delete image(s), right click on the desired images in the thumbnails panel and select "delete" in the contextual menu.

#### Cases

Tab available to Access enabled accounts only. See Chapter 9: Surgimap Access for more details.

# **Orders**

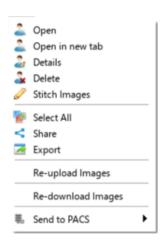
Tab available to **Access** enabled accounts only. See Chapter 9: Surgimap Access for more details.

# **Thumbnail Panel**

# **Overview**

This area displays one thumbnail per series associated with a selected patient study. Within this panel, you can select one or more series/image and right click for access to the following functions:

- Open
- Open in new tab
- Get details
- Delete
- Stitch images
- Select all images
- Share
- Export/convert to a different image format
- Re-upload images
- Re-download images
- Send to PACS



# **Thumbnail Icons**

# **Pencil Icon**

This icon indicates that there have been changes made i.e., measures & rods applied, cages simulated, to this images or series of images.

#### Eve Icon

This icon appears on thumbnails when they are displayed in the scout/nav area.

# **Cloud Icon**

This icon indicates the image or series of images has been synced to the cloud.

#### Size Selector

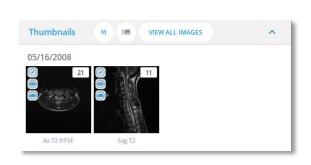
Change thumbnail size by selecting between Small/Medium/Large/X- Large.

# S

# View: Series vs. Images

Switch between viewing one image thumbnail from a series or all images in every series for the corresponding patient. In "Series" view, you will see a small number in the top right-hand corner of the thumbnail indicating how many images are within the series.







# **Other Functionality**

# Open/Open in new tab

By selecting these options, the currently selected image/series will be displayed in the **MEASURE SCREEN**. There are different ways for the user to select this option.

- Double-click on the thumbnail
- Click "View Images" button
- Right mouse click on the thumbnail then select "Open" or "Open in new tab" from the contextual menu

# VIEW IMAGES

# **Show Details**

Get Image Details, e.g. file dimensions for JPEGs and DICOM tags for DICOMs.

# **Delete Series**

Delete the selected image(s) or all images within selected series.

# **Stitch Images**

This functionality allows you to stitch multiple sectional images from a single series together. Measuring and/or surgical tools can then be applied on the new combined image.

# File Info Dimensions 1764-4821 Encrypted true

# How to stitch images:

- 1. Hold Shift or Ctrl to multi-select images, then drag and drop them into the image viewport.
- 2. Use the image control functions to manipulate the images to achieve the desired output:
  - Use the <u>directional arrows</u> to reposition each sectional image
  - Adjust the <u>opacity</u>, <u>rotation</u>, and <u>scale</u> of each sectional image
  - Click "Save Image" once modifications are complete
- 3. The fused image is saved to the database under the existing patient in a new series.

#### Share with One Click

Share images to vendor specific email accounts. Input patient information, case information, and general information and add additional collaborators.

## **Export**

Export a series, study, or individual image(s) with or without measurements in the desired image format to the desired export location. This is a premium feature that is available only to medical professionals. Contact <a href="mailto:support@surgimap.com">support@surgimap.com</a> to activate this feature.

#### Send to PACS

Send your DICOM images to your PACS server. Setup of the DICOM Node in the Settings tab is required for this option to work properly.

# **Details Panel**

# **Overview**

The Details panel is located on the right side of the screen and permits to view and manage information which may include patient/study/series name, patient date of birth, collaborators, clinical notes/comments, diagnosis, messages, attachments, and surgical tray instrumentation.

# **Scout/Nav Panel**

# **Overview**

The Scout/Nav panel located in the lower part of the screen permits to visualize image(s) selected in the thumbnails panel. This panel contains two image frames. These frames automatically populate with the first two images from the thumbnail panel. Drag and drop thumbnails into the squares to change the series being displayed. If two series of the same study are displayed in this panel, it also offers the ability to display the scout lines referencing one image regarding the other. The controls on the bottom of each image allow you to change brightness, contrast, zoom, or rotate the images.

# **Display Images**

# **Next/Previous Image**

On the bottom center of the image frame are arrows which change the image displayed to the next or previous image in the series.

# **Image Name and Number**

The name and a number representing position in the series are displayed at the bottom of the image frame.

# Series Overlay

At the top left of the image frame, a text overlay indicating series description, patient date of birth, modality, etc. is displayed.

# Adjust Display of Image(s) in Scout/Nav Panel

At the bottom of the image frame is an image adjustment bar. You will only see one bar per screen, which will apply to the selected image. Adjustments made will transmit to all images in a series in the same frame.



The following image adjustments are available:

- ❖ Invert Black/White: inverts colors and black/white to opposites
- Brightness: click icon and drag slider or right click on the image and move the cursor vertically
- Gamma: adjusts the gamma, a hybrid adjust feature combining contrast/brightness
- Contrast: click icon and drag slider or right click on the image and move the cursor horizontally
- **❖ Max Contrast**: auto-adjusts image contrast to the maximum level
- Auto Level Image: attempts to maximize contrast in the visible portion of the image
- \* Rotate 90 Degrees: rotates image counter-clockwise or clockwise
- Individual Degree Rotation: rotates an image one degree at a time in either direction
- ❖ Flip Vertically/Flip Horizontally: flips image over vertical/horizontal axis
- Fit to Screen: resets zoom, rotation, and flip changes
- ❖ Zoom: zooms image in/out
- \* Reset: restores original image settings
- Show/Hide Minimap: reveals/hides Minimap indicating image cross-section for zoomed images
- Show/Hide Text Overlay: reveals/hides text overlay indicating patient name, DOB, study date, and modality
- Show/Hide Scout Lines: reveals/hides scout lines representing relative position between two image series, if available
- ❖ Show/Hide Measurements: reveals/hides all measurements
- **Show Original Image**: hides all measurements and operative simulations
- Reset Image Orientation: set new default image orientation (not available for DICOM images)
- Measurement Rollback: restores previously saved measurements by rolling back to specific date/time
- Opacity: adjusts image transparency

Image adjustment options are customizable via this icon:



# **Right Vertical Bar Icons**

# **Screen Specific Icons**

Below are several of the icons available in this section. These options are customizable by right clicking in this section.

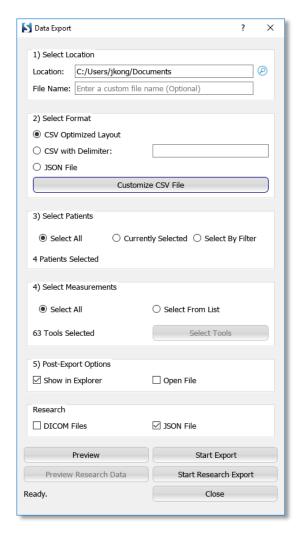
# **Show / Hide Scout/Nav Panel:**

This button controls the visibility of the Scout/Nav panel, which displays images from the selected patient/study/series.



# **Export Database Spreadsheet:**

Generate a CSV or JSON file to export full or partial database details with customizable measurements. Select the export <u>Location</u>, <u>File Format</u>, <u>Patients</u>, <u>Measurements</u>, and <u>Post-Export Options</u>. Select research options to export DICOM Files and JSON files containing points and positions of the measurements. Data is available for in-software preview prior to starting the export.



# Chapter 8: The Measure Screen

# **Overview**

# **Purpose**

The **Measure Screen** permits you to view images, manipulate them, add measurements, add annotations, and simulate operative strategies. This module provides the following features:

- o Ability to read DICOM images but also standard formats such as JPEG, TIFF, PNG, BMP...
- Ability to perform basic image manipulations including zoom, image rotation, brightness, contrast and gamma adjustment
- Navigate through a set of multiple images
- Add and display generic and spine related measurements (distances and angles) to the images
- Simulate surgical procedures such as osteotomies, screw placement and interbody device placement
- Visualize the possible impact of surgical simulations by providing a list of the updated measurements
- Save images and annotations, measurements (and/or surgical simulations) to the Surgimap database

# Access

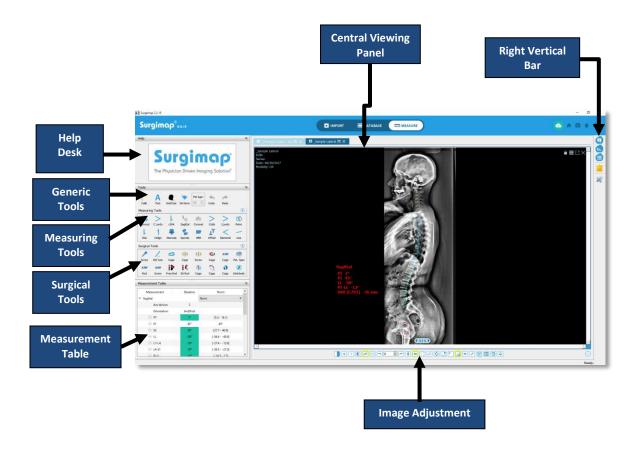
The **Measure Screen** can be accessed in 2 ways:

- 1. By selecting the associated "Measure" tab available from any screen
- 2. By opening an image from the **DATABASE SCREEN** or the **IMPORT SCREEN**

# **Design Overview**

The **Measure Screen** consists of the following:

- ❖ Left Section:
  - o Help Desk
  - General Tools
  - Measuring Tools (generic and specialty related)
  - Surgical Tools (generic and premium vendor-specific)
  - Measurement Table
- Main Section
  - o Image Tab
  - o Image Adjustment Icons
- Right Vertical Bar Icons providing screen specific controls



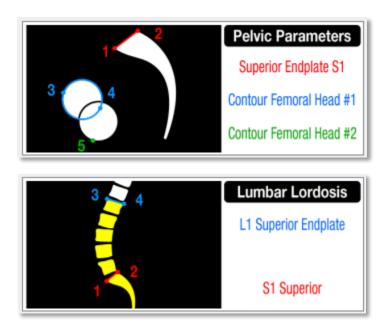
# **Help Desk**

# **Description**

The Help Desk feature explains how to apply general tools, measuring tools, and surgical tools. If this process requires multiple steps, the Help Desk will visually walk you through each step.

# The Following Sequence is applied for Use of this Tool

When the user clicks a 'measuring tool' or 'surgical tool', the related information for that tool will be displayed in the Help Desk pane. It provides click-by-click instructions on how to apply that specific tool to an image.



# **Generic Tools**

# **Calibrate**

This tool enables you to calibrate images so the correct measurements can be calculated. Once calibrate is clicked, the Help Desk animation will ask you to draw a line. Once the line is drawn, the dialog pictured to the right will appear asking you to enter the length of the line. It is important to draw the line over a landmark of known length so the value you enter will be accurate.



## **Text**

This function permits the user to create text within the application and display it directly on an image:

- ❖ Select the "Text" tool.
- **CLICK** in main viewing panel.
- Type desired text.
- Text can be moved to a different location by clicking and dragging the text.



# **Orientation**

This function permits the user to set the orientation of the patient in the image. Sagittal images can be oriented from anterior on the left and posterior on the right, or the reverse. Coronal images can be oriented from left to right, or the reverse. Changing orientation affects the sign and value of some measurements. When set to "Orient." this tool will automatically detect the orientation based on the values of some measurements; to override this you can <a href="CLICK">CLICK</a> the tool and lock the orientation into anterior to posterior (Ant | Post), posterior to anterior (Post | Ant), left to right (LR), or right to left (RL).

# Undo

This function permits the user to revert the last action. It can be accessed through the keyboard shortcut Ctrl+Z on Windows or Command-Z on Mac. Undo the creation/deletion of a measure(s) or the application of a simulation. While constructing a measurement, undo the last(s) point clicked.



# Redo

This function permits the user to restore the last action. It can be accessed through the keyboard shortcut Ctrl+Y on Windows or Command-Y on Mac. Redo the creation/deletion of a measure(s) or the application of a simulation.



# **Measuring Tools**

# **Overview**

This set of features allows the user to create measurements on the image. Instructions for applying each tool are provided in the Help Desk pane in top left corner. Right click in this section to customize the visible tool selection.

These measuring tools cover generic and specialty (spine/orthopedic) related tools:

#### Cervical Spine Related Tools

- Cervical Wizard
- Cervical Wizard (with vertebrae)
- Cervical Lordosis
- Cervical SVAT1 Slope
- o CBVA

#### Spine Related Tools

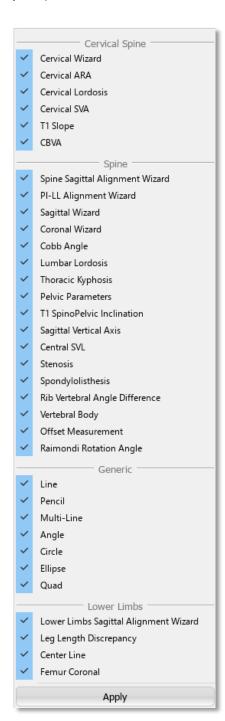
- Spine Sagittal Wizard
- PI-LL Alignment Wizard
- Sagittal Wizard (with vertebrae)
- Coronal Wizard (with vertebrae)
- o Cobb Angle
- Lumbar Lordosis
- Thoracic Kyphosis
- Pelvic Parameters
- o T1 Spinal Pelvic Inclination
- Sagittal Vertical Axis (SVA)
- Central Sacral Vertical Line
- Stenosis
- Spondylolisthesis
- o Rib Vertebral Angle Difference
- Vertebral Body
- Offset Measurement
- Raimondi Rotation Angle

#### Generic tools

- Line
- o Pencil
- o Multi-Line
- Angle
- o Circle
- o Ellipse
- o Quad

#### Orthopedic Related Tools

- Lower Limbs Sagittal Wizard
- Leg Length Discrepancy
- Center Line
- Femur Coronal



NOTE: RIGHT CLICK on the "Measuring Tools" panel to customize the list of measurements that are displayed.

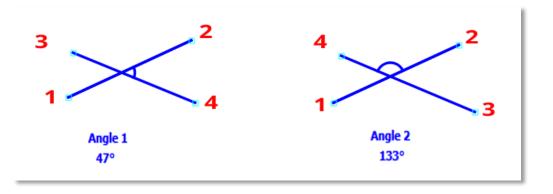
# **General Comments**

## Selection of the tool

The user can select the desired measuring tool with a <u>CLICK</u> of the mouse, which will highlight the desired tool. Once a tool has been selected, the mouse/cursor is active when passed over the <u>Central Viewing Pane</u> of the main viewer. The Help Desk (top left corner of **MEASURE SCREEN**) provides a contextual help on how to use a selected tool.

# **Limitations**

The angle created between the 2 lines (L Lordo, T Kypho and Angle) cannot be denoted as greater than 180°. Users must pay attention that as they adjust the angle and exceed the 180° range, the displayed value will decline. Also the angle calculated is always the one between the vector formed by the first two points  $(\overrightarrow{12})$  selected by the user, and the vector formed by the last two points  $(\overrightarrow{34})$  selected by the user. As illustrated on the figure below, the angle calculated will depend on the order of construction of the points.



#### **Unit System**

All measurements are provided in metric system values (mm for distance, mm² for surface area, and degrees for angle).

# **Cancelling drawing of a measurement**

During the creation (i.e. drawing) of any measurement, pressing the "Delete" or "Escape" key on your keyboard will cancel the creation of this measurement.

#### Copy and pasting a measuring/surgical tool

Copy measures and implants using the keyboard shortcut Ctrl+C and paste them using Ctrl+V. These functions will only work with tools that allow for more than one in the scene, therefore they are not compatible with the wizard tools. Surgical tools can only be copy and pasted if they are unapplied, i.e. no osteotomy is simulated. A blinking action provides visual indication that a selected measure(s) has been copied. A pasted tool(s) will be offset slightly to the bottom right of the copied tool(s).

#### Delete a measurement

Removing an existing measurement or annotation can be done in a number of ways:

- ❖ Measurement Table: Highlight a measurement by <a href="CLICKING">CLICKING</a> on a specific row. Then, click the Trash icon or use the 'Delete' button on the keyboard to delete the selected measurement or annotation.
- Main screen: Select any measurement or annotation with the mouse cursor by directly <u>CLICKING</u> on it. Then, click the Trash icon or use the 'Delete' button on the keyboard to delete the selected measurement or annotation.

# [Generic] Line

# **Description**

This tool permits drawing of a single segment and displays the associated length (in mm) and horizontal angle (in degrees).

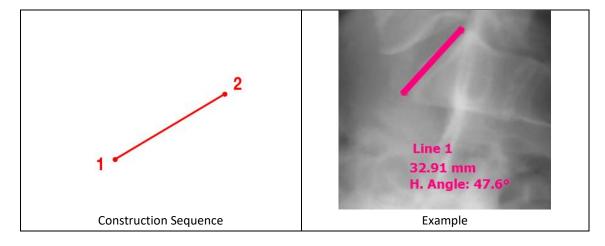


# The sequence of steps for use of this tool

- 1. Select the "Line" tool.
- 2. **CLICK** to set the first point of the line.
- 3. **CLICK** to set the second point of the line.
- 4. The points can be moved after construction to better position the measurement.

# **Output**

The label 'line' appears on the image and its length is displayed (in mm) on the image and in the Measurement Table. The angle (in degrees) between the drawn segment and a horizontal axis is also displayed.



# [Generic] Pencil

# **Description**

The pencil tool permits to make a freehand marking and displays the associated length (in mm).



# The sequence of steps for use of this tool

- 1. Select the "Pencil" tool.
- 2. **CLICK** to set the first point of the line.
- 3. Move cursor to draw the line.
- 4. **CLICK** to set the endpoint of the line.

Optional: Drag handle(s) to extend line length.

# [Generic] Multi-Line

## **Description**

The multi-line tool permits to make a multi-point line and displays the associated length (in mm).



# The sequence of steps for use of this tool

- 1. Select the "Multi-Line" tool.
- 2. **CLICK** to set the first point of the line.
- 3. **CLICK** to set the next point of the line (repeat this step as desired).
- 4. **DOUBLE-CLICK** to set the endpoint of the line.

Optional: Drag handle(s) to adjust line placement.

# [Generic] Angle

# **Description**

The angle tool permits to measure a generic angle between two segments.

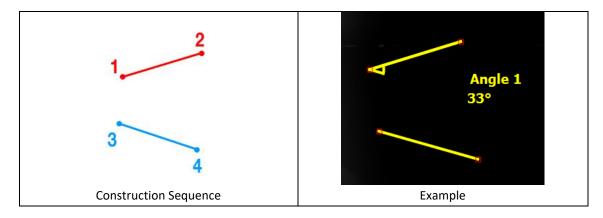


# The sequence of steps for use of this tool

- 5. Select the "Angle" tool.
- 6. **CLICK** twice to draw the upper line of the angle.
- 7. **CLICK** twice to draw the lower line of the angle.
- 8. When the angle measure is selected, a small arc appears on the measurement indicating which angle is being measured.
- 9. The points can be moved after construction to better position the measurement.

# **Output**

The angle (in degrees) created between the set of 2 lines is displayed on the image and in the Measurement Table. The measured angle is graphically represented on the image by an arc.



# [Generic] Circle

# **Description**

This tool draws a circular segment and displays the associated radius (in mm).

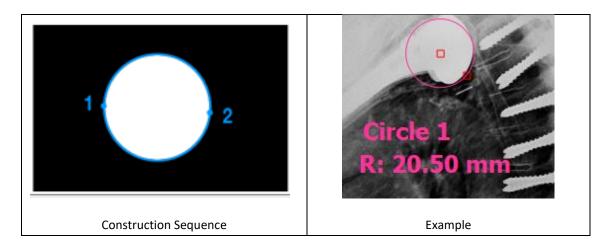


# The sequence of steps for use of this tool

- 1. Select the "Circle" tool.
- 2. **CLICK** to set the first point of the circle on its perimeter.
- 3. **CLICK** to set the second point defining the diameter of the circle.
- 4. The points can be moved after construction to better position the measurement.

#### **Output**

The label 'circle' appears on the image and its radius is displayed (in mm) on the image and in the Measurement Table.



# [Generic] Ellipse

# **Description**

This tool draws an ellipse and displays the associated radii, anteversion, and area.



## The sequence of steps for use of this tool

- 1. Select the "Ellipse" tool.
- 2. **CLICK** twice to set the first diameter.
- 3. **CLICK** to set the second diameter.
- 4. The points can be moved after construction to better position or rotate the measurement.

# **Output**

The label 'Ellipse' appears on the image and its radii (in mm), anteversion (in degrees), and area (in mm<sup>2</sup>) are displayed on the image and in the Measurement Table.

# [Generic] Quad

# **Description**

This tool draws a quadrilateral and displays the associated area.



# The sequence of steps for use of this tool

- 1. Select the "Quad" tool.
- 2. **CLICK** to set the first corner.
- 3. **CLICK** to set the opposite corner.
- 4. The points can be moved after construction to better position or rotate the measurement.

#### **Output**

The label 'Quad' appears on the image and its area (in mm<sup>2</sup>) is displayed on the image and in the Measurement Table.

# [Cervical Spine] Cervical Lordosis: "C Lordo"

## **Description**

The Cervical Lordosis is a curvature of the cervical vertebrae in the neck region.

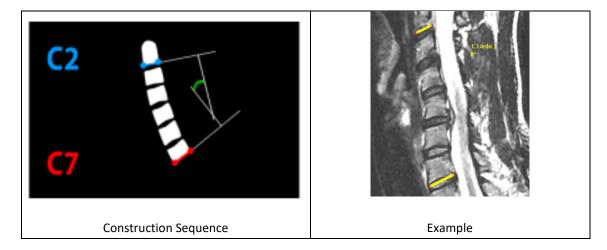


# The sequence of steps for use of this tool

- 1. Select the "C Lordo" tool.
- 2. **CLICK** twice to outline the C7 inferior endplate.
- 3. **CLICK** twice to outline the C2 inferior endplate.
- 4. When the angle measure is selected, a small arc appears on the measurement indicating which angle is being measured.
- 5. The points can be moved after construction to better position the measurement.

# **Output**

The Cervical Lordosis (in degrees) is displayed on the image and in the Measurement Table.



# [Cervical Spine] Cervical Sagittal Vertical Axis: "cSVA"

# **Description**

The cSVA is the distance between C7 plumbline and the posterosuperior corner of C7 in the sagittal plane.

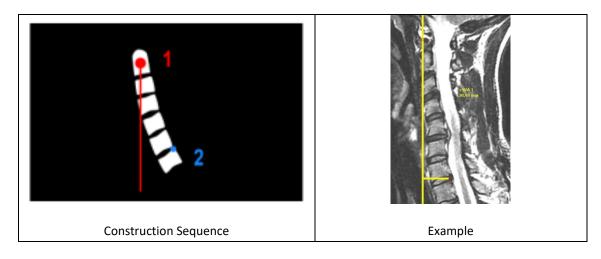


# The sequence of steps for use of this tool

- 1. Select the "cSVA" tool.
- 2. **CLICK** the center of C2.
- 3. CLICK the C7 posterosuperior corner. This draws a line indicating the cSVA offset.
- 4. The points can be moved after construction to better position the measurement.

# **Output**

The cSVA (in degrees) is displayed on the image and in the Measurement Table.



# [Cervical Spine] T1 Slope: "TS"

# **Description**

The T1 Slope (TS) is the angle between the horizontal and the cranial endplate of T1.

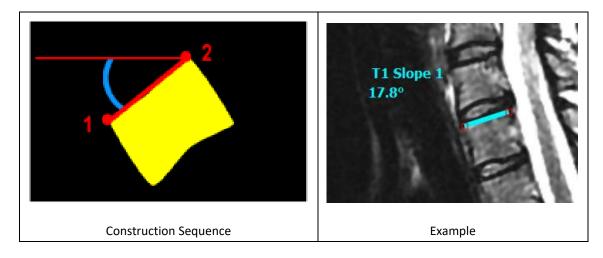


# The sequence of steps for use of this tool

- 1. Select the "TS" tool.
- 2. **CLICK** twice to outline the T1 Superior Endplate
- 3. The points can be moved after construction to better position the measurement.

## **Output**

The TS (in degrees) is displayed on the image and in the Measurement Table.



# [Cervical Spine] Chin Brow Vertical Angle: "CBVA"

#### **Description**

This function permits to measure the Chin Brow Vertical Angle (CBVA) on a sagittal image. CBVA is the angle subtended by a vertical line and a line from the chin to the forehead. NOTE: a positive value denotes a "downward gaze", a negative value denotes an "upward gaze"

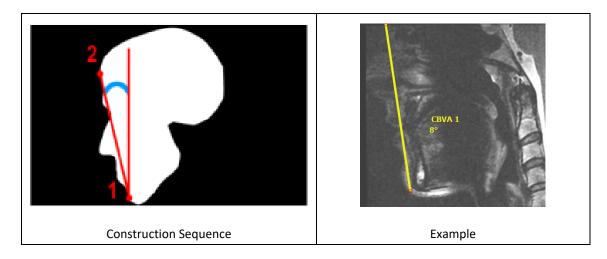


# The sequence of steps for use of this tool

- 1. Select the "CBVA" tool.
- 2. **CLICK** on the chin.
- 3. **CLICK** on the brow.
- 4. The points can be moved after construction to better position the measurement.

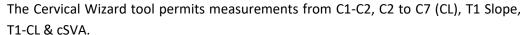
# **Output**

The Chin Brow Vertical Angle (in degrees) is displayed on the image and in the Measurement Table.



# [Cervical Spine] Cervical Wizard: "Cervical"

# **Description**





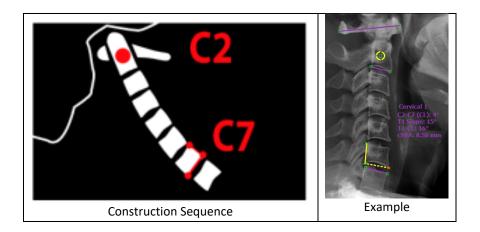
#### The sequence of steps for use of this tool

- 1. Select the "Cervical Wizard" tool.
- 2. **CLICK** twice to outline the superior endplate of T1, from anterior to posterior.
- 3. **CLICK** twice to outline the inferior endplate of C2, from anterior to posterior.
- 4. **CLICK** on the anterior point of the C1 ring.
- 5. **CLICK** on the posterior point of the C1 ring.
- 6. The points can be moved after construction to better position the measurement.

Optional: RIGHT CLICK on the completed measurement to add additional cervical measurements i.e. Chin Brow, McGregor Line, Center of Gravity.

#### **Output**

Cervical measurements including C1-C2, C2-C7 (CL), T1 Slope, and T1-CL (in degrees) as well as cSVA (in mm) are displayed on the image and in the Measurement Table.



# [Cervical Spine] Cervical Wizard: "Cervical ARA"

# **Description**

The Cervical Wizard tool permits measurements from C1-C2, C2 to C7 (CL), T1 Slope, T1-CL & cSVA.



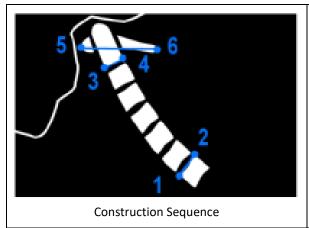
# The sequence of steps for use of this tool

- 1. Select the "Cervical ARA" tool.
- 2. **CLICK** twice to outline the superior endplate of T1, from anterior to posterior.
- 3. **CLICK** twice to outline the inferior endplate of C2, from anterior to posterior.
- 4. **CLICK** on the anterior point of the C1 ring.
- 5. **CLICK** on the posterior point of the C1 ring.
- 6. Adjust the intermediate endplates.

Optional: RIGHT CLICK on the completed measurement to add additional cervical measurements i.e. Chin Brow, McGregor Line, Center of Gravity.

#### **Output**

Cervical measurements including C1-C2, C2-C7 (CL), T1 Slope, and T1-CL (in degrees) as well as cSVA (in mm) are displayed on the image and in the Measurement Table.





# [Spine] Cobb Angle: "Cobb"

# **Description**

The Cobb Angle tool permits to measure a generic angle between two segments.

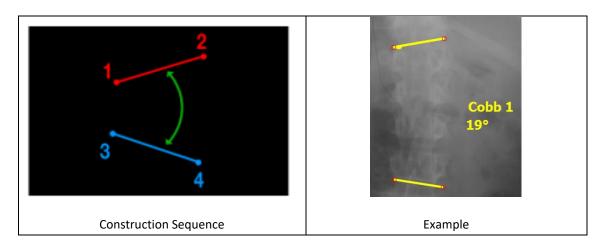


# The sequence of steps for use of this tool

- 1. Select the "Cobb" tool.
- 2. **CLICK** twice to outline upper endplate.
- 3. **CLICK** twice to outline lower endplate.
- 4. When the angle measure is selected, a small arc appears on the measurement indicating which angle is being measured. This is the Coronal Cobb Angle.
- 5. The points can be moved after construction to better position the measurement.

#### **Output**

The Cobb angle (in degrees) between the set of 2 lines is displayed on the image and in the Measurement Table.



# [Spine] Lumbar Lordosis: "LLordo"

# **Description**

This function permits the user to measure the lordosis angle on a sagittal (lateral view) image by identifying two vertebral endplates (two clicks per endplate). The angle created between the two segments cannot be greater than 180° (see limitations notice to angles). NOTE: a negative value denotes a lordotic alignment, a positive value denotes a kyphotic alignment.

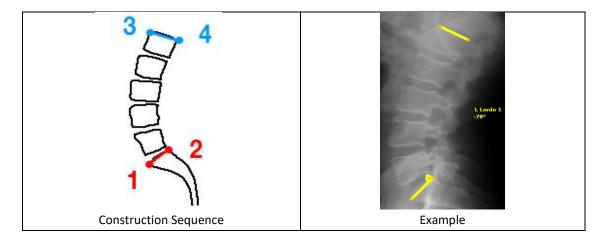


# The sequence of steps for use of this tool

- 1. Select the "LLordo" tool.
- 2. **CLICK** twice to outline the S1 superior endplate.
- 3. **CLICK** twice to outline the L1 superior endplate.
- 4. When the angle measure is selected, a small arc appears on the measurement indicating which angle is being measured.
- 5. The points can be moved after construction to better position the measurement.

#### **Output**

The Lordosis angle (in degrees) is displayed on the image and in the Measurement Table.



# [Spine] Thoracic Kyphosis: "TKypho"

# **Description**

This function permits the user to measure the kyphosis angle on a sagittal (lateral view) image by identifying two vertebral endplates (two clicks per endplate). The angle created between the two segments cannot be greater than 180° (see limitations on angle measurements). NOTE: a negative value denotes a lordotic alignment, a positive value denotes a kyphotic alignment.



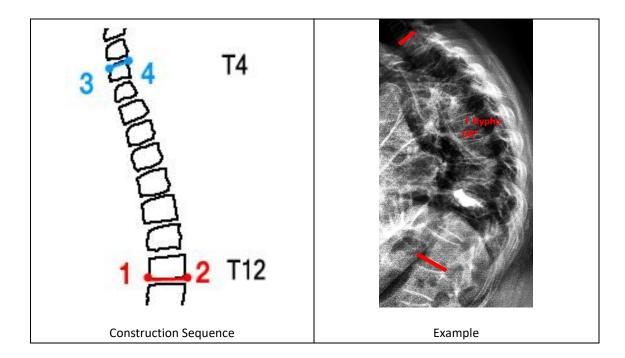
#### The sequence of steps for use of this tool

1. Select the "TKypho" tool.

- 2. **CLICK** twice to outline the T12 inferior endplate.
- 3. **CLICK** twice to outline the T4 superior endplate.
- 4. When the angle measure is selected, a small arc appears on the measurement indicating which angle is being measured.
- 5. The points can be moved after construction to better position the measurement.

#### **Output**

The Kyphosis angle (in degrees) is displayed on the image and in the Measurement Table.



# [Spine] Pelvic Measures: "Pelvic"

# **Description**

This tool permits the user to calculate the Pelvic Incidence, Pelvic Tilt and Sacral Slope parameters on a sagittal (lateral view) image. It requires identifying the sacral endplate as well as the two femoral heads.



# **Definition of Pelvic Parameters**

- ❖ Pelvic Incidence (PI): the angle between the perpendicular to the sacral endplate and a line from the center of the sacral endplate to the center of the femoral heads
- Sacral Slope (SS): the angle between the upper endplate of the sacrum and a horizontal line.
- ❖ Pelvic Tilt (PT): the angle a vertical line and a line from the center of the sacral endplate to the center of the femoral heads.

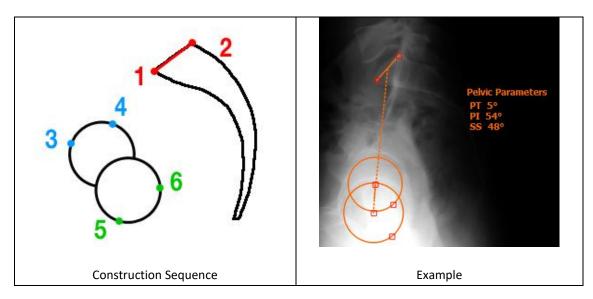
❖ Note: PI=SS+PT

# The sequence of steps for use of this tool

- 1. Select the "Pelvic" tool.
- 2. **CLICK** twice to outline the superior endplate of S1.
- 3. **CLICK** twice to outline the perimeter of the first femoral head.
- 4. **CLICK** twice to outline the perimeter of the second femoral head.
- 5. The points can be moved after construction to better position the measurement.

# **Output**

The pelvic parameters (pelvic incidence, pelvic tilt and sacral slope) are displayed on the image and in the Measurement Table in degrees.



# [Spine] T1 Spino-Pelvic Inclination: "T1 SPi"

# **Description**

This tool permits the user to calculate the T1 Spino-Pelvic Inclination on a sagittal (lateral view) image. A prerequisite for the use of this tool is the existence of pelvic parameters on the image. NOTE: a positive value denotes an anterior alignment with T1 in from of the femoral heads, a negative value denotes a posterior alignment.

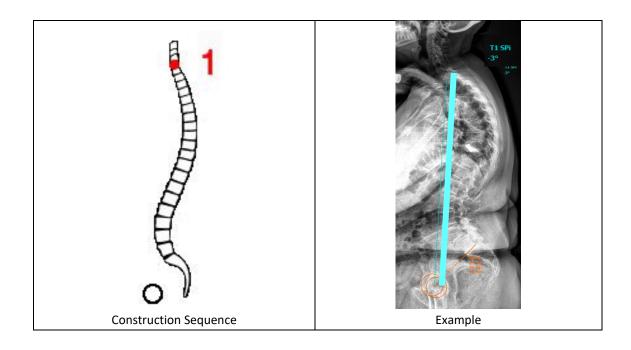


# The sequence of steps for use of this tool

- 1. Select the "T1 SPi" tool.
- 2. **CLICK** the center of the T1 vertebral body.
- 3. The points can be moved after construction to better position the measurement.

#### **Output**

The T1 Spino-Pelvic inclination is displayed on the image and in the Measurement Table in degrees.



## [Spine] Sagittal Vertical Axis: "SVA"

#### **Description**

This tool measures the horizontal offset between a vertical line and any selected anatomical landmark. Most commonly, this is employed to measure the vertical offset between the C7 vertebra and posterosuperior corner of the sacrum. NOTE: a negative value denotes a plumbline posterior to the posterosuperior corner of S1, a positive value denotes a plumbline anterior to the posterosuperior corner of S1.

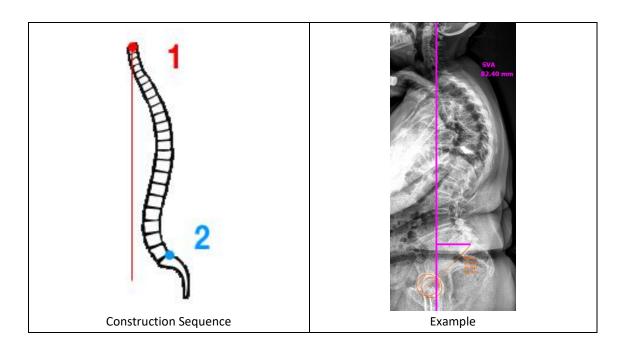


#### The sequence of steps for use of this tool

- 1. Select the "SVA" tool
- 2. **CLICK** the center of C7.
- 3. **CLICK** the posterosuperior corner of S1.
- 4. The points can be moved after construction to better position the measurement.

#### **Output**

The label 'SVA' appears on the image and the offset (in mm) between the vertical line and the second point at the end of the horizontal line is displayed on the image and the 'Measurement' table in mm. This function requires the image to be calibrated.



## [Spine] Central Sacral Vertical Line: "CAlign"

#### **Description**

This tool provides a visual representation of the vertical line bisecting the sacrum and measures the horizontal offset from that line and any selected anatomical landmark. Most commonly, this is employed to measure the offset between the C7 vertebra and midpoint of the sacrum. NOTE: a negative value denotes a plumbline to the left of S1 center, a positive value denotes a plumbline to the right of S1 center.



#### The sequence of steps for use of this tool

- 1. Select the "CAlign" tool
- 2. **CLICK** the midpoint of S1.
- 3. **CLICK** the midpoint of C7.
- 4. The points can be moved after construction to better position the measurement.

#### **Output**

The label 'CAlign' appears on the image and the offset (in mm) between the vertical line and the second point at the end of the horizontal line is displayed on the image and the 'Measurement' table in mm. This function requires the image to be calibrated.

## [Spine] Stenosis

#### **Description**

Spinal stenosis refers to the narrowing of anatomical passages for neurological structures. Most commonly stenosis is measured on axial images of the spine obtained by MRI or CT. The 'stenosis' tool permits quantification of the cross sectional area of the spinal canal in mm<sup>2</sup>.

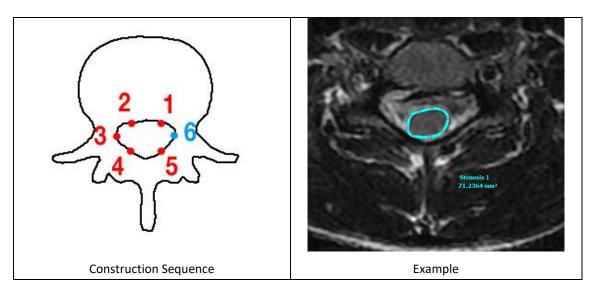


#### The sequence of steps for use of this tool

- 1. Select the "Stenosis" tool.
- 2. CLICK any point along the periphery of the cross-sectional area to be measured.
- 3. Continue to <u>CLICK</u> along the contour of the spinal canal to create a continuous outline formed in spline fashion (curved segments, not straight line segments).
- 4. Once the canal is outlined, **DOUBLE-CLICK** on the contour between the first and last point to close the measurement.
- 5. The points can be moved after construction to better position the measurement.

#### **Output**

The label 'Stenosis' appears on the image and the cross sectional area is displayed in mm<sup>2</sup> on the image and in the Measurement Table. This function requires the image to be calibrated.



## [Spine] Spondylolisthesis: "Spondy"

#### **Description**

This function permits to measure a spondylolisthesis as defined by slippage of one vertebra versus another in the sagittal plane. This function requires the identification of



two vertebral endplates and permits the user to calculate the angle between the segment as well as the slippage in mm and percentage (or grade).

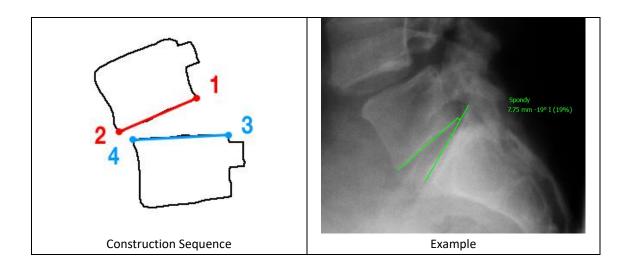
#### The sequence of steps for use of this tool

- 1. Select the "Spondy" tool.
- 2. **CLICK** twice to outline the inferior endplate of the superior vertebra, from posterior to anterior
- 3. <u>CLICK</u> twice to outline the superior endplate of the inferior vertebra, from posterior to anterior.
- 4. The points can be moved after construction to better position the measurement.

#### **Output**

The label 'Spondy" appears on the image and following parameters are reported in the Measurement Table:

- Spondy Distance: value of the slippage in mm (requires the image to be calibrated)
- **Spondy Slip Angle**: angle between the two segments in degrees
- Spondy Grade: grade and percentage of the slippage
  - o Grade 1 up to 25% of vertebral body has slipped forward
  - o Grade 2 25-50% slippage
  - o Grade 3 50-75%
  - o Grade 4 75-100%
  - o Grade 5 Vertebral body completely displaced/fallen off



## [Spine] Offset Measurement: "Offset"

#### **Description**

This function permits to calculate the listhesis in mm between two vertebrae on the coronal plane.



#### The sequence of steps for use of this tool

- 1. Select the "Offset" tool.
- 2. **CLICK** twice to outline the inferior endplate of the superior vertebra.
- 3. **CLICK** twice to outline the superior endplate of the inferior vertebra.
- 4. The points can be moved after construction to better position the measurement.

#### **Output**

The label "Offset" appears on the image and the coronal listhesis/distance of slippage in mm is displayed on the image and in the Measurement Table.

### [Spine] Rib-Vertebra Angle: "RVAD"

#### **Description**

and the convex side.

This function permits to calculate the rib-vertebra angles on the convex and concave side of a coronal deformity as well as the rib-vertebra angle difference. The rib-vertebra angles have to be measured at the apical level of the deformity and are defined as the angle between the perpendicular to the lower apical endplate and each rib (concave and convex side). The rib-vertebra angle difference (RVAD) is defined by the difference between the concave

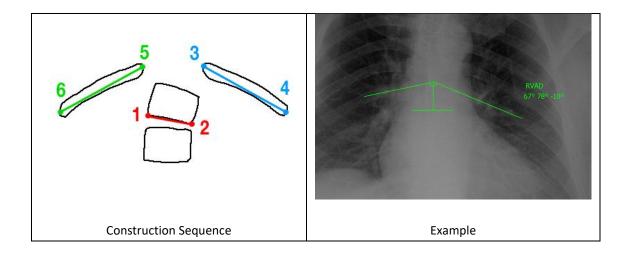
#### The sequence of steps for use of this tool

- 5. Select the "RVAD" tool.
- 6. **CLICK** twice to outline the inferior endplate of the apical vertebra.
- 7. CLICK twice to draw a line along the concave rib from head to neck (away from the spine).
- 8. CLICK twice to draw a line along the convex rib from head to neck (away from the spine).
- 9. The points can be moved after construction to better position the measurement.

#### **Output**

The label "RVAD" appears on the image and the following values are displayed on the image and in the Measurement Table:

- \* RVAD RVAcave Rib Vertebral angle on the concave side
- **RVAD RVAvex** Rib Vertebral angle on the convex side
- ❖ RVAD RVD Rib Vertebral Angle Difference (concave minus convex)



## [Spine] Vertebral Body Measurement (VBM)

#### **Description**

The surface area of vertebral body in mm<sup>2</sup>, the anterior and posterior distance between the superior and posterior endplates and the Cobb angle between the superior and inferior endplates of a vertebra can be measured using this tool. These measurements are acquired on sagittal images of the spine obtained by MRI or CT. Additionally, it is possible to measure the Cobb angle between the inferior endplate of the superior vertebra and the superior endplate of the posterior vertebra (Regional Angle).

#### The sequence of steps for use of this tool

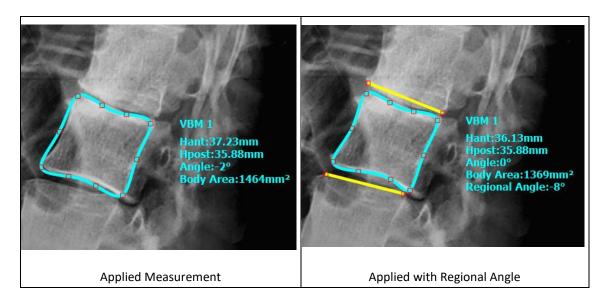
- 1. Select the "VBM" tool from Measuring Tools.
- 2. CLICK on the inferior anterior corner of vertebral body.
- 3. **CLICK** on the inferior posterior corner of the vertebral body.
- 4. CLICK on the superior anterior corner of the vertebral body.
- 5. **CLICK** on the superior posterior corner of the vertebral body.
- 6. An outline of the vertebra body is created, which provides 6 additional handles. Adjust these to the outline to the vertebral body.

Optional: In order to calculate Regional Angle, <u>RIGHT CLICK</u> on the measurement and select Add Regional Angle.

- 1. **CLICK** on the anterior corner of the superior endplate of the inferior vertebra.
- 2. **CLICK** on the superior posterior corner of the superior endplate of the inferior vertebra.
- 3. **CLICK** on the inferior anterior corner of the inferior endplate of the superior vertebra.
- 4. CLICK on the inferior posterior corner of the inferior endplate of the superior vertebra.
- 5. To remove, RIGHT CLICK on the measure and select Remove Regional Angle.

#### **Output**

The label 'VBM' appears on the image and the anterior and posterior distance between the superior and posterior endplates, the vertebral body area in mm<sup>2</sup> and the Cobb angle between the superior and inferior endplates of a vertebra are displayed on the image and in the Measurement Table. This function requires the image to first be calibrated.



## [Spine] Sagittal Wizard: "SA Spine"

#### **Description**

The Sagittal Wizard permits the user to perform a full evaluation of the sagittal plane by following a step-by-step workflow displayed in the Help Desk. After proper identification of key anatomical landmarks (femoral heads, S1, L1, T1, and C2), key radiographic parameters will be computed and displayed. NOTE: this tool does not necessarily require images up to C2 and is applicable for x-rays up to L1 or T1.

#### The sequence of steps to use this tool

- 1. Select the "SA Spine" tool.
- 2. First femoral head
  - a. **CLICK** on the perimeter of the first femoral head.
  - b. **CLICK** on the opposite edge of the first femoral head to draw a circle.
- 3. Second femoral head
  - a. **CLICK** on the perimeter of the second femoral head.
  - b. **CLICK** on the opposite edge of the second femoral head to draw a circle.
- 4. Superior S1 endplate
  - a. **CLICK** the corner of the upper S1 endplate.
  - b. **CLICK** the other corner to finish outlining the sacral endplate.
- 5. Superior L1 endplate

- a. **CLICK** the corner of the upper L1 endplate.
- b. CLICK the other corner to finish outlining the upper L1 endplate (or DOUBLE-CLICK to end measurement at L1).

#### 6. Superior T1 endplate

- a. **CLICK** the corner of the upper T1 endplate.
- b. <u>CLICK</u> the other corner to finish outlining the upper T1 endplate (or <u>DOUBLE-CLICK</u> to end measurement at T1).

#### 7. <u>Inferior C2 endplate</u>

- a. **CLICK** the corner of the lower C2 endplate.
- b. **CLICK** the other corner to finish outlining the lower C2 endplate.

#### 8. Adjust shape

- a. All segments remain modifiable with active handle points that can be dragged to improve accuracy.
- b. To add an additional adjustable handle, **DOUBLE-CLICK** any point along the displayed measure.

<u>Optional</u>: <u>RIGHT CLICK</u> on the completed measurement to toggle normative alignment or simulate a rod implant.

#### **Output: Measurements**

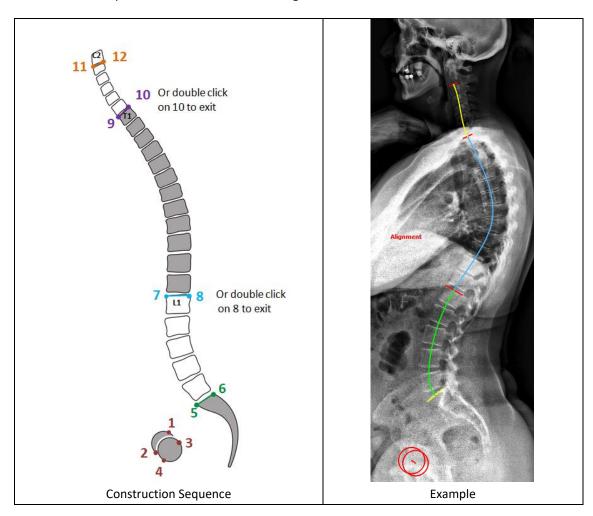
The label "Alignment" appears on the image and the following values are displayed on the Measurement Table. Of note, the list of measurements displayed will depend on the identified landmarks (i.e. up to L1, T1, or C2). The list of measurements displayed can also be customized (i.e. turned on or off) in the "Display Settings Manager".

Parameters	Femoral heads	Femoral heads	Femoral heads
	to C2	to T1	to L1
Pelvic Tilt	Yes	Yes	Yes
Pelvic Incidence	Yes	Yes	Yes
Sacral Slope	Yes	Yes	Yes
Lumbar Lordosis	Yes	Yes	Yes
Pelvic Incidence minus Lumbar Lordosis	Yes	Yes	Yes
Thoracolumbar	Yes	Yes	-
Thoracic Kyphosis	Yes	Yes	-
T9 SPi	Yes	Yes	-
T1 SPi	Yes	Yes	-
Sagittal Vertical Axis	Yes	Yes	
T1 Slope	Yes	Yes	-
T1 Pelvic Angle	Yes	Yes	-
T1 Slope minus Cervical Lordosis	Yes	-	-
Cervical Lordosis	Yes	-	-
C2-C7	Yes	-	-

C2 Slope	Yes	-	-
C2 Pelvic Angle	Yes	-	-
C2 T1 Pelvic Angle	Yes	-	-

#### **Output: Normative values**

In addition to the measured parameters, normative values from peer-review publications are also provided in the Measurement Table for the sagittal alignment parameter. Double-clicking on a normative value opens a new window containing literature details and associated source.



## [Spine] PI-LL Alignment Wizard: "PI-LL"

#### **Description**

The PI-LL alignment wizard permits the user to perform a full evaluation of the sagittal plane by following a step-by-step workflow displayed in the Help Desk. After proper identification of key anatomical landmarks (femoral heads, S1, and L1), pelvic and lumbar parameters will be computed and displayed.



#### The sequence of steps to use this tool

- 1. Select the "PI-LL" tool.
- 2. First femoral head
  - a. **CLICK** on the perimeter of the first femoral head.
  - b. **CLICK** on the opposite edge of the first femoral head to draw a circle.
- 3. Second femoral head
  - a. **CLICK** on the perimeter of the second femoral head.
  - b. **CLICK** on the opposite edge of the second femoral head to draw a circle.
- 4. Superior S1 endplate
  - a. **CLICK** the corner of the upper S1 endplate.
  - b. **CLICK** the other corner to finish outlining the sacral endplate.
- 5. Superior L1 endplate
  - a. CLICK the corner of the upper L1 endplate.
  - b. CLICK the other corner to finish outlining the upper L1 endplate (or DOUBLE-CLICK to end measurement at L1).

Optional: RIGHT CLICK on the completed measurement to toggle normative alignment or simulate a rod implant.

#### **Output: Measurements**

The label "Alignment" appears on the image and the following values are displayed on the Measurement Table.

Parameters	Femoral heads	Femoral heads	Femoral heads
	to C2	to T1	to L1
Pelvic Tilt	Yes	Yes	Yes
Pelvic Incidence	Yes	Yes	Yes
Sacral Slope	Yes	Yes	Yes
Lumbar Lordosis	Yes	Yes	Yes
Pelvic Incidence minus Lumbar Lordosis	Yes	Yes	Yes

#### **Output: Normative values**

In addition to the measured parameters, normative values from peer-review publications are also provided in the Measurement Table for the sagittal alignment parameter. Double-clicking on a normative value opens a new window containing literature details and associated source.

## [Spine] Sagittal Wizard: "Sagittal"

#### **Description**

The Sagittal Wizard permits the user to perform a full evaluation of the sagittal plane by following a step-by-step workflow displayed in the Help Desk. After proper identification of key anatomical landmarks (femoral heads, S1, L1, T1, and C2), key



radiographic parameters will be computed and displayed. <u>NOTE: this tool does not necessarily</u> require images up to C2 and is applicable for x-rays up to L1 or T1.

#### The sequence of steps to use this tool

- 1. Select the "Sagittal" tool.
- 2. First femoral head
  - a. **CLICK** on the perimeter of the first femoral head.
  - b. **CLICK** on the opposite edge of the first femoral head to draw a circle.
- 3. Second femoral head
  - a. **CLICK** on the perimeter of the second femoral head.
  - b. **CLICK** on the opposite edge of the second femoral head to draw a circle.
- 4. Superior S1 endplate
  - a. **CLICK** the corner of the upper S1 endplate.
  - b. **CLICK** the other corner to finish outlining the sacral endplate.
- 5. Superior L1 endplate
  - a. **CLICK** the corner of the upper L1 endplate.
  - b. CLICK the other corner to finish outlining the upper L1 endplate (or DOUBLE-CLICK to end measurement at L1).
- 6. Superior T1 endplate
  - a. **CLICK** the corner of the upper T1 endplate.
  - b. <u>CLICK</u> the other corner to finish outlining the upper T1 endplate (or <u>DOUBLE-CLICK</u> to end measurement at T1).
- 7. <u>Inferior C2 endplate</u>
  - a. **CLICK** the corner of the lower C2 endplate.
  - b. **CLICK** the other corner to finish outlining the lower C2 endplate.
- 8. Adjust shape
  - a. All segments remain modifiable with active handles to displace them.
  - b. <u>Drag</u> to adjust intermediate endplates until the schematic vertebrae overlay with the x-ray.

Optional: RIGHT CLICK on the completed measurement to toggle normative alignment, insert an implant or wedge osteotomy, and show vertebrae markers or spline.

#### **Output: Measurements**

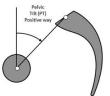
The label "Sagittal" appears on the image and the following values are displayed on the Measurement Table. Of note, the list of measurements displayed will depend on the identified landmarks (i.e., up to L1, T1, or C2). The list of measurements displayed can also be customized (i.e., turned on or off) in the "Display Settings Manager".

Parameters	Femoral heads	Femoral heads	Femoral head
	to C2	to T1	to L1
Pelvic Tilt	Yes	Yes	Yes
Pelvic Incidence	Yes	Yes	Yes
Sacral Slope	Yes	Yes	Yes
Lumbar Lordosis	Yes	Yes	Yes
Pelvic Incidence minus Lumbar Lordosis	Yes	Yes	Yes
Thoracolumbar	Yes	Yes	-
Thoracic Kyphosis	Yes	Yes	-
T9 SPi	Yes	Yes	-
T1SPi	Yes	Yes	-
Sagittal Vertical Axis	Yes	Yes	
T1 Slope	Yes	Yes	-
T1 Pelvic Angle	Yes	Yes	-
T1 Slope minus Cervical Lordosis	Yes	-	-
Cervical Lordosis	Yes	-	-
C2-C7	Yes	-	-
C2 Slope	Yes	-	-
C2 Pelvic Angle	Yes	-	-
C2 T1 Pelvic Angle	Yes	-	-

#### **Output: Normative values**

In addition to the measured parameters, normative values from peer-review publications are also provided in the Measurement Table for the sagittal alignment parameter. Double-clicking on a normative value opens a new window containing literature details and associated source (see below example for Pelvic Tilt, PT).

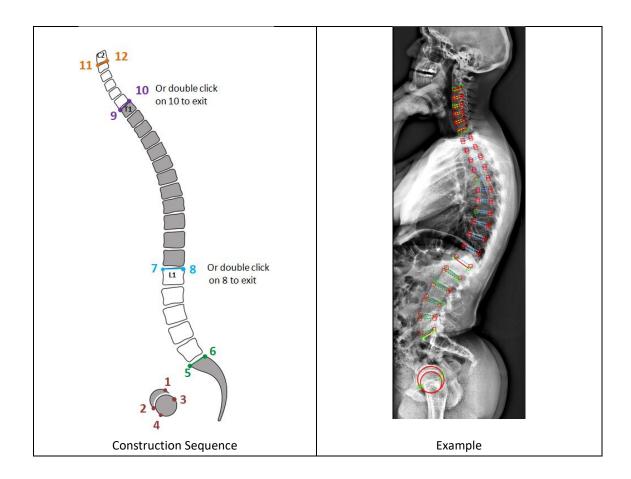
## Pelvic Tilt (PT)



PI = PT + SS

- Pelvic Tilt (PT) is the angle between a line from the center of the femoral head axis to the midpoint of the sacral plate and the vertical.
- Normative value is 13° ± 6 in young adult
   Range: -4.7 ° to 27 °
- In asymptomatic subjects PT correlates with PI but varies less than SS.
  - PI=35° => PT ~6°
  - PI=50° => PT ~11°
  - PI=85° => PT ~24°
- PT is a compensatory mechanism and increases with loss of lumbar lordosis. PT correlates with patient reported outcomes (disability)

Vialle R. et al., JBJS 2005 Lafage V. et al. Spine 2009



# [Spine] Patient Age Specific Normative Alignment Guide: "SA Norm"

#### **Description**

The SA Norm tool is a premium feature that works in conjunction with the Sagittal Wizard tools. SA Norm simulates the normative spine based on the patient age and the spinal parameters. Changing the patient age or the Sagittal Wizard measurements will change the shape of the SA Norm simulation.



Patient Age:

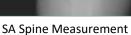
#### The sequence of steps to use this tool

- 1. Apply the "SA Spine" or "Sagittal Wizard" tool to the image.
- 2. Enter/verify Patient Age.
  - a. For DICOM images, Patient Age is auto-populated and not editable.



- 3. <u>CLICK</u> the "SA Norm" button to generate a light-blue curved line simulating the ideal alignment for this patient.
- 4. To optimize alignment, rotate up/down to align the normative blue femoral head on top of the red femoral heads.







SA Spine + SA Norm

## [Spine] Coronal Wizard: "Coronal"

#### **Description**

The Coronal Wizard permits the user to perform a full evaluation of the coronal plane by following a step-by-step workflow displayed in the Help Desk. After proper identification of key anatomical landmarks (S1, L1, and T1), key radiographic parameters will be computed and displayed. NOTE: this tool does not necessarily require images up to T1 and is applicable for x-rays up to L1.



#### The sequence of steps to use this tool

- 1. Select the "Coronal" tool.
- 2. Superior S1 endplate
  - a. **CLICK** the corner of the upper S1 endplate.
  - b. **CLICK** the other corner to finish outlining the sacral endplate.
- 3. Superior L1 endplate
  - a. **CLICK** the corner of the upper L1 endplate.
  - b. CLICK the other corner to finish outlining the upper L1 endplate (or DOUBLE-CLICK to end measurement at L1).
- 4. Superior T1 endplate
  - a. **CLICK** the corner of the upper T1 endplate.
  - b. **CLICK** the other corner to finish outlining the upper T1 endplate (or **DOUBLE-CLICK** to end measurement at T1).

#### 5. Adjust shape

- a. All segments remain modifiable with active handles to displace them.
- b. <u>Drag</u> to adjust intermediate endplates until the schematic vertebrae overlay with the x-ray.

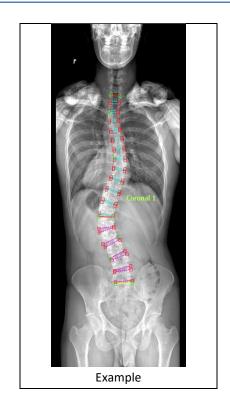
<u>Optional</u>: <u>RIGHT CLICK</u> on the completed measurement to add pelvic measurements e.g. Iliac Crest or Femoral Heads, Central SVL and CSVL offset lines, and vertebrae markers or spline.

#### **Output: Measurements**

The label "Coronal" appears on the image and the following values are displayed in the Measurement Table. Of note, the list of measurements displayed will depend on the identified landmarks (i.e., up to S1, L1, or T1). The list of measurements displayed can also be customized (i.e., turned on or off) in the "Display Settings Manager".



Parameters	Main Curve	Secondary Curve	Tertiary Curve
C7PL	Yes	Yes	Yes
Cobb	Yes	Yes	Yes
Туре	Yes	Yes	Yes
Apex	Yes	Yes	Yes
Apex Deviation	Yes	Yes	Yes
Upper/Lower	Yes	Yes	Yes



## [Ortho] Sagittal Wizard for Lower Limbs: "SA LLimbs"

#### **Description**

This function measures the lower limbs alignment in the sagittal plane by quantifying 3 angles: SFA (sacro-femoral angle), knee angle (knee flexion), and ankle angle (ankle dorsiflexion). This tool is based on the identification of the knee axis and tibia axis. Of note, this function requires the image to be calibrated and the sagittal alignment tool to be placed (SA Spine or Sagittal).

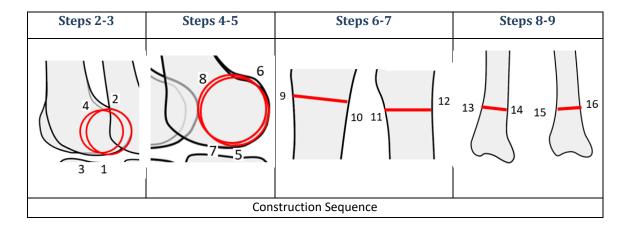


#### The sequence of steps to use this tool

- 1. Select the "SA LLimbs" tool.
- 2. CLICK twice to outline the first condyle of the first knee.
- 3. CLICK twice to outline the second condyle of the first knee.
- 4. CLICK twice to outline the first condyle of the second knee.
- 5. <u>CLICK</u> twice to outline the second condyle of the second knee.
- 6. **CLICK** twice to draw the axis of the first superior tibia.
- 7. CLICK twice to draw the axis of the second superior tibia.
- 8. **CLICK** twice to draw the axis of the first inferior tibia.
- 9. **CLICK** twice to draw the axis of the second inferior tibia.
- 10. The points can be moved after construction to better position the measurement.

#### **Output**

The label "SA: Lower Limbs" appears on the image and the three radiographic parameters for SFA, knee angle, and ankle angle are displayed in mm on the image and in the Measurement Table. SFA is the angle between middle of sacral endplate and bicoxo-femoral axis and femoral mechanical axis. Knee angle is the angle between femoral mechanical axis and tibia axis. Ankle angle is the angle between tibia axis and vertical.



## [Ortho] Leg Length Discrepancy: "LLength"

#### **Description**

This function permits to measure the leg length discrepancy. After identifying the two ischial tuberosities (points 1 and 2), and the center of the two lesser trochanters (points 3 and 4), the difference in leg length discrepancy is computed. Of note, this function requires the image to be calibrated.

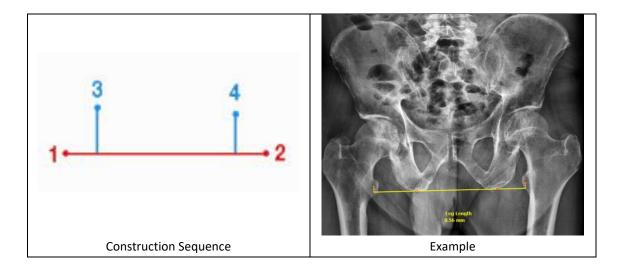


#### The sequence of steps to use this tool

- 1. Select the "LLength" tool.
- 2. **CLICK** on the first ischial tuberosity.
- 3. **CLICK** on the second ischial tuberosity.
- 4. CLICK on the first anatomical landmark.
- 5. **CLICK** on the second anatomical landmark.
- 6. The points can be moved after construction to better position the measurement.

#### **Output**

The label "Leg Length" appears on the image and the leg length discrepancy is displayed in mm on the image and in the Measurement Table.



## [Ortho] Center Line: "Cent Line"

#### **Description**

This function locates the center line on long bones (ex: femur, tibia). After identification of two transversal segments of the bone, the center line is displayed and the angles between the center line and the two segments are computed.

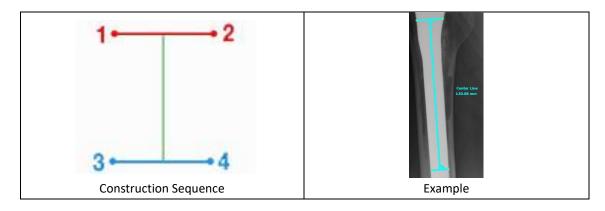


#### The sequence of steps to use this tool

- 1. Select the "CentLine" tool.
- 2. **CLICK** the top left edge of the femur.
- 3. **CLICK** the top right edge of the femur.
- 4. **CLICK** the bottom left edge of the femur.
- 5. **CLICK** the bottom right edge of the femur.
- 6. The points can be moved after construction to better position the measurement.

#### **Output**

The value of the angles between the center line and the two drawn segments are displayed directly on the image and in the Measurement Table.



## [Ortho] Femur Coronal: "FCoronal"

#### **Description**

This tool allows user to apply an orthopedic center line measure. Specifically, it measures the center line between the femoral neck and its diameter and center as well as the angle between femoral shaft axis and femoral neck axis.

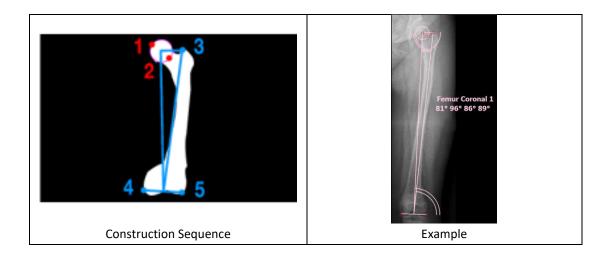


#### The sequence of steps to use this tool

- 1. Select the "FCoronal" tool.
- 2. CLICK on the perimeter of the femoral head
- 3. CLICK on the opposite perimeter of the femoral head to complete the outline.
- 4. **CLICK** on the greater trochanter.
- 5. **CLICK** the bottom left edge of the femur.
- 6. **CLICK** the bottom right edge of the femur.
- 7. The points can be moved after construction to better position the measurement.

#### **Output**

The output is angle values allowing user to determine the anatomical Medial Proximal Femoral Angle (aMPFA), mechanical Lateral Proximal Femoral Angle (mLPFA), anatomical Lateral Distal Femoral Angle (aLDFA) and the mechanical Lateral Distal Femoral Angle (mLDFA).



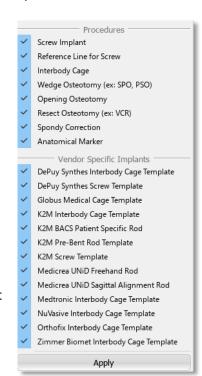
## **Surgical Tools**

#### **Overview**

This set of tools helps to create visual simulations for estimating interventional procedures. Each surgical tool can be selected with a click of the mouse. The surgical tools simulate procedures by offering visual representation of image manipulations. The application of a simulation leads to displacement or overlay of objects on image segments. Right click in this section to customize the visible tool selection.

The following surgical tools are available to simulate various surgical procedures:

- Osteotomy
  - Wedge Osteotomy
  - Resect Osteotomy
  - Opening Osteotomy
- Generic Simulation
  - Interbody Cage
  - Reference line for Screw
  - Screw
  - Spondy Correction
  - Anatomical Markers
- Vendor Specific Implant
  - DePuy Synthes: Cage, Screw
  - Globus Medical: Cage
  - K2M: Cage, BACS Patient Specific Rod, Pre-Bent Rod, Screw
  - Orthofix: Cage
  - Zimmer Biomet: Interbody



## [Osteo] Wedge Osteotomy: "Wedge"

#### **Description**

This tool permits the user to create a wedge-shaped resection of a portion of an image in the main viewing screen. The application of a simulation will remove a portion of the image in a wedge shape and displace other portions of the image. Upon application, all existing measurements will be updated in the Measurement Table.



#### The following sequence is applied for use of this tool

#### **Drawing the osteotomy**

- 1. Select the "Wedge" tool.
- 2. **CLICK** the anterior point of a desired resection wedge.
- 3. **CLICK** to form the posterior point of the lower resection line.
- 4. CLICK to form the posterior point of the upper resection line. An angle/wedge shape appears with a bisecting dotted yellow line between the created solid lines.

#### **Modifying the osteotomy**

1. All lines remain modifiable with active handles to <u>DRAG</u>. When handle points are moved, the angle and ratio of the simulated osteotomy will adjust accordingly.

#### Applying the osteotomy(ies) to the image

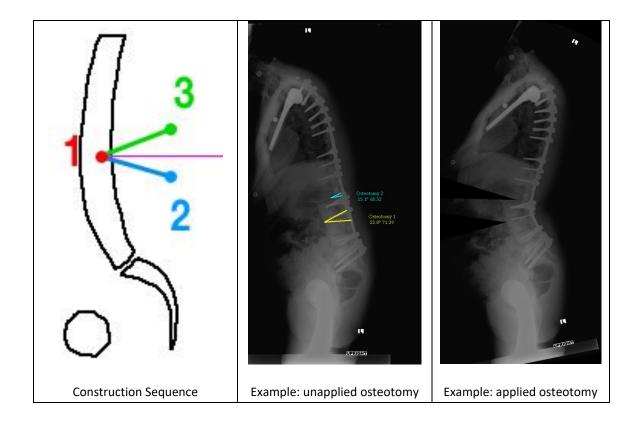
- 1. RIGHT CLICK the wedge on the image, then select "Apply"; or
- 2. Locate the "Wedge" measurement in the Measurement Table, then check the box associated with it.

#### **Un-applying the osteotomy(ies)**

- 1. RIGHT CLICK the wedge on the image, then select "Unapply"; or
- 2. Uncheck the box in the Measurement Table associated with the Wedge Osteotomy.

#### **Output**

Upon application of the osteotomy(ies), the image is modified (i.e. a portion is visually removed and image portions displaced around the removed wedge) and the existing measurements are updated on the image and within the Measurement Table.



## [Osteo] Resect Osteotomy: "Resect"

#### **Description:**

This tool permits the user to simulate the removal of segments within an image with adjustable variability in offset, distance and angulation between segments. Application of the simulation will resect a portion of the image between the user applied osteotomy lines and approximate the remaining image fragments to join at the user specified weldpoints.



#### The following sequence is applied for use of this tool

#### **Drawing the osteotomy**

- 1. Select the 'Resect' tool.
- 2. Inferior line
  - a. **CLICK** the anterior point of inferior line of desired resection.
  - b. **CLICK** the posterior point of inferior line of desired resection.
- 3. Superior line
  - a. **CLICK** the anterior point of superior line of desired resection.
  - b. **CLICK** the posterior point of superior line of desired resection.

#### Modifying the osteotomy

1. All lines remain modifiable to <u>DRAG</u>. When handle points are moved, the angle of the simulated osteotomy will adjust accordingly.

#### Applying the osteotomy(ies) to the image

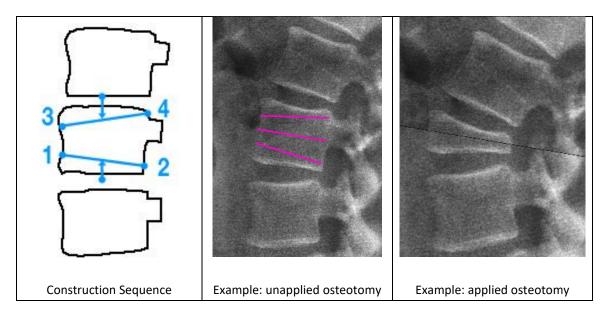
- 1. RIGHT CLICK the resect osteotomy in the image, then select "Apply"; or
- 2. Locate the "Resect Osteotomy" measurement in the Measurement Table, then check the box associated with it.

#### **Un-applying the osteotomy(ies)**

- 1. RIGHT CLICK the resect osteotomy on the image, then select "Unapply"; or
- 2. Uncheck the box in the Measurement Table associated with the Resect Osteotomy.

#### **Output**

Upon application of the osteotomy(ies), the image is modified (i.e. visual resection of the user designated portion with apposition of image segments at the weld points) and the existing measurements are updated on the image and within the Measurement Table.



## [Osteo] Opening Osteotomy: "Open"

#### **Description:**

This tool permits simulation of procedures that involve the displacement by separation of anatomic landmarks. Simulation of opening osteotomy, anterior implant placement or devices can be applied to an image by the user.



#### **Drawing the osteotomy**

- 1. Select the "Open" tool.
- 2. **CLICK** twice to draw a line along the desired opening.
- 3. CLICK and drag handles above and/or below the line to adjust the opening.

#### Applying the osteotomy(ies) to the image

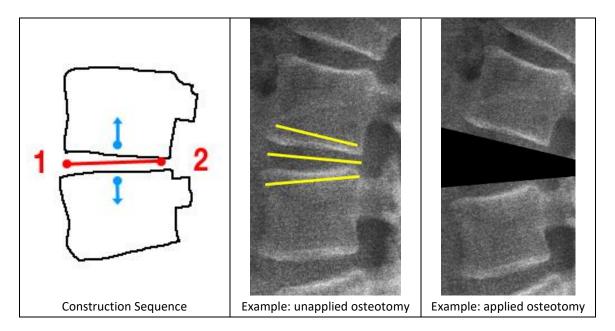
- 1. RIGHT CLICK the opening osteotomy on the image, then select "Apply"; or
- 2. Locate the "Opening Osteotomy" measurement in the Measurement Table, then check the box associated with it.

#### **Un-applying the osteotomy(ies)**

- 1. RIGHT CLICK the opening osteotomy on the image, then select "Unapply"; or
- 2. Uncheck the box in the Measurement Table associated with the Opening Osteotomy.

#### **Output**

Application of the simulation will split the image and displace it above and below the lines to create a gap between image fragments. Existing measurements will be updated on the image and in the Measurement Table.



## [Implant] Generic Cage: "Cage"

#### **Description**

This tool permits the user to plan the placement of an inter-vertebral graft (cage, bone graft ...). If the graft fits the inter-vertebral space, the application of the "cage" tool will simply draw the graft. On the other hand, if the graft placement aims to distract the



inter-vertebral space, the application of the tool will expand the space and all existing measurements will be updated. This tool will also provide the measurements of the drawn cage (requires the image to be calibrated).

#### The following sequence is applied for use of this tool

#### **Drawing the cage (graft)**

- 1. Select the "Cage" tool.
- 2. **CLICK** the left corner of the inferior vertebra.
- 3. **CLICK** the right corner of the inferior vertebra.
- 4. **CLICK** the left corner of the superior vertebra.
- 5. **CLICK** the right corner of the superior vertebra.

#### Modifying the cage

- 1. To expand the implant, drag the middle handle point on the top line upward.
- 2. Move the handle points to adjust the cage shape and angle.

#### Applying the cage to the image

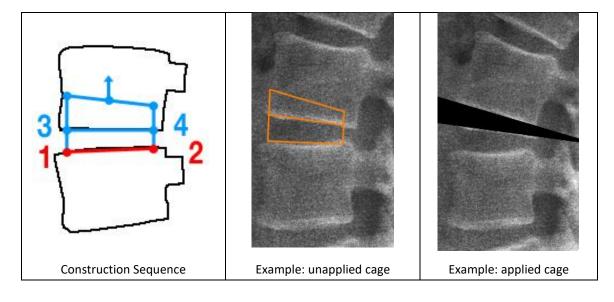
- 1. RIGHT CLICK the cage on the image, then select "Apply"; or
- 2. Locate the "Cage" measurement in the Measurement Table, then check the box associated with it.

#### Un-applying the cage

- 1. RIGHT CLICK the cage on the image, then select "Unapply"; or
- 2. Uncheck the box in the Measurement Table associated with the Cage.

#### **Output**

The label "Cage" and its corresponding angle will appear on the image, and its dimensions are displayed in the Measurement Table. Modifying the handle points on the image will update the cage measurements on the image and in the Measurement Table.



## [Implant] Generic Screw: "Screw"

#### **Description**

This tool permits the user to draw a screw on digital images. Use of this tool requires the images to first be calibrated. In addition to displaying a generic screw overlay on the image, this tool also provides the dimensions of the drawn screw.

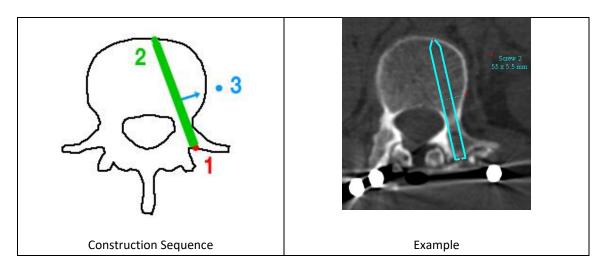


#### The following sequence is applied for use of this tool

- 1. Select the "Screw" tool.
- 2. **CLICK** to set the start point of the screw.
- 3. **CLICK** to set the end point of the screw.
- 4. **CLICK** to set the diameter of the screw.
- 5. The points can be moved after construction to modify the screw dimensions, including diameter and length.

#### **Output**

The label "Screw" and its measurements will be displayed on the image and in the Measurement Table.



## [Implant] Generic Reference Line: "Ref Line"

#### **Description**

This tool permits to create a reference line.

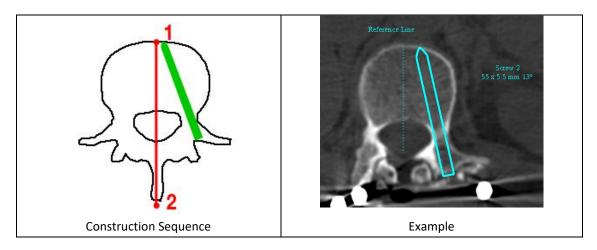


#### The following sequence is applied for use of this tool

- 1. Select the "Ref line" tool.
- 2. **CLICK** to set the first point of the reference line.
- 3. **CLICK** to set the second point of the reference line.
- 4. The points can be moved after construction to better position the line.

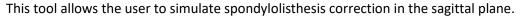
#### **Output**

The label "Reference Line" will appear on the image and in the Measurement Table.



## [Correction] Spondy Correction: "Un-Slip"

#### **Description**





#### The following sequence is applied for use of this tool

- 1. Select the "Un-Slip" tool.
- 2. <u>CLICK</u> twice to outline the inferior endplate of the superior vertebra, from posterior to anterior.
- 3. <u>CLICK</u> twice to outline the superior endplate of the inferior vertebra, from posterior to anterior.
- 4. In the "Listhesis Correction" window, adjust the Angle and Grade to correct the slippage.
- 5. The points can be moved after construction to better position the line. RIGHT CLICK to further adjust the listhesis correction.

#### **Output**

The label "Un-Slip" will appear on the image with the new distance, slip angle, and grade. The Measurement Table will show both baseline and simulated distance, slip angle, and grade.

## Anatomical Landmarks: "Marker"

#### **Description**

This feature allows the user to add anatomical landmarks to an image.

Marker

These markers include:

Anomalous Anatomy	Apex of Deformity	Cable/Wire
Direction of Segmental Force Application 1	Direction of Segmental Force Application 2	Downgoing Hook"
Interbody Device	Left Arrow	Lumbar Laminar Hook
Monoaxial Screw	Pedicle Hook	Polyaxial Screw
PO Ponte Osteotomy	Pre-Operative Unstable Anatomy	Right Arrow
Thoracic Laminar Hook	Transverse Connector	TP Transverse Process Hook
Uni-Planar Screw	Upgoing Hook	

- 1. Select the "Marker" tool.
- 2. **CLICK** on image to place the anatomical marker.
- 3. Choose the desired marker tool from pop-up.
- 4. At the top of the pop-up, adjust the marker size (in mm) if necessary.
- 5. Press "OK'.
- 6. To edit anatomical marker type and/or size, <u>RIGHT CLICK</u> on applied marker on the image or Measurement Table.

## [Vendor] K2M Interbody Cage Template: "K2M Cage"

#### **Description**

This is a premium feature and may not appear in your Surgimap software. If you are interested in activating this feature, contact <a href="mailto:support@surgimap.com">support@surgimap.com</a>. This tool simulates interbody cage implants to the dimensions manufactured by K2M. <a href="MOTE: this feature">NOTE: this feature</a> requires the image to be calibrated.



- 1. Select the "K2M Cage" tool.
- 2. <u>CLICK</u> 4 times to outline the disc space of desired cage location. The pop-up shown on the right will appear.
- 3. Select the desired cage approach, type, and family.
- 4. Check the box in front of the cage option you would like to simulate. Mouse-over cages with a warning icon to see why it is not recommended for the disc space. The cage shape on the image updates to match the selected cage dimensions.
- 5. If applicable, drag the segmental correction and/or expansion sliders to adjust simulation.
- Press "OK" to finalize selection. The cage on the image is locked into this shape such that the handles cannot be moved. To change the cage, <u>RIGHT CLICK</u> on the cage, choose "edit cage dimensions," and reuse this menu.

NOTE: If you have applied the Sagittal Wizard, you may RIGHT CLICK on the image at the desired disc space for cage insertion, then select "Insert Cage at...". Choose "K2M" from the pop-up that appears, then follow Steps #3-6 above.

#### <u>Output</u>

The cage appears on the image and in the Measurement Table according to the selected dimensions and lordosis.

## [Vendor] K2M BACS Patient Specific Rod: "K2M Pat. Spec"

#### **Description**

This is a premium feature and may not appear in your Surgimap software. If you are interested in activating this feature, contact <a href="mailto:support@surgimap.com">support@surgimap.com</a>. The purpose of this tool is to permit the user to order a rod template or patient specific rod/rail of



specified dimensions from K2M for delivery to the operating room. This tool directly generates a rod/rail based on the shape defined by a sagittal alignment tool. <u>NOTE: this feature requires the image to be calibrated, as well as the application of either the Sagittal Wizard or SA Spine tool.</u>



- After placement of a sagittal alignment tool (see Sagittal Wizard or SA Spine), select the "K2M Pat. Spec" tool. A pop-up will appear.
- 2. Select the upper and lower instrumented vertebrae from the dropdown menu (max T1 to S2/pelvis).
- 3. Apply thoracic and/or lumbar adjustment factors to adjust curvature.
- 4. Press "OK". A rod is now displayed on the image. At this stage, the rod is "attached" to the sagittal alignment tool so that the shape of the rod will be affected by any adjustments made to the sagittal alignment tool.

Optional: DRAG the rod's endpoint handles to manually change the UIV/LIV and alter rod length.



#### **Output**

The implant name "BACS Patient Specific" along with rod length in millimeters will appear on the image and in the Measurement Table. The Measurement Table will also display additional parameters including thoracic bend angle, lumbar bend angle, thoracic radius, thoracic segment, thoracic chord length, transition length, lumbar radius, lumbar segment, and lumbar chord length.

#### <u>Ordering</u>

To order the BACS template and/or rod/rail implant from K2M, please refer to the section "Ordering Patient Specific Rods" in Chapter 9.

## [Vendor] K2M Pre-bent Rod Template: "K2M Rod"

#### **Description**

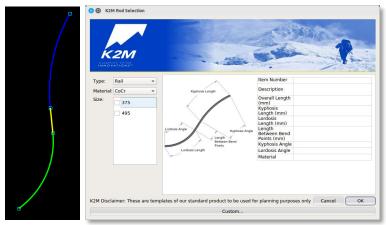
This is a premium feature and may not appear in your Surgimap software. If you are interested in activating this feature, contact <a href="mailto:support@surgimap.com">support@surgimap.com</a>. This tool generates a rod implant to the specifications manufactured by K2M. <a href="MOTE: this feature">NOTE: this feature</a> requires the image to be calibrated.



#### The following sequence is applied for use of this tool

- 1. Select the "K2M Rod" tool.
- 2. CLICK to place rod center at thoracolumbar junction. A dialog window will appear.
- 3. Select the type, material, and size of the desired rod.
- 4. Press "OK". At this stage, the rod is placed starting from the initially placed junction point.
- 5. DRAG the midpoint handles to rotate the rod

- 6. To adjust the rod's length, <u>DRAG</u> the endpoint handles to adjust the thoracic and lumbar segments of the rod.
- 7. RIGHT CLICK placed rod and select "Edit Rod Shape" to reopen the dialog window to make changes.



#### **Output**

The vendor name "K2M" along with type, material and the size in millimeters will appear on the image and in the Measurement Table.

## [Vendor] K2M Screw Template: "K2M Screw"

#### **Description**

This is a premium feature and may not appear in your Surgimap software. If you are interested in activating this feature, contact <a href="mailto:support@surgimap.com">support@surgimap.com</a>. This tool generates a screw implant to the specifications manufactured by K2M.



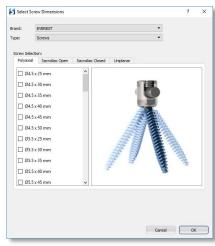
NOTE: this feature requires the image to be calibrated.

## The following sequence is applied for use of this tool

- 1. Select the "K2M Screw" tool.
- 2. **CLICK** to place the screw head/entry point.
- 3. **CLICK** to place the screw trajectory.
- 4. Select screw type and dimensions in window.

#### **Output**

The screw brand, type, and dimensions in millimeters will appear on the image and in the Measurement Table.



Cage

# [Vendor] DePuy Synthes Interbody Cage Template: "DePuy Synthes Cage"

#### **Description**

This is a premium feature and may not appear in your Surgimap software. If you are interested in activating this feature, contact <a href="mailto:support@surgimap.com">support@surgimap.com</a>. This tool simulates interbody cage implants to the specifications manufactured by DePuy Synthes. <a href="MOTE: this feature requires the image to be calibrated.">MOTE: this feature requires the image to be calibrated.</a>

#### The following sequence is applied for use of this tool

- 1. Select the "DePuy Synthes Cage" tool.
- 2. CLICK 4 times to outline the disc space of desired cage location. The pop-up shown on the right will appear.
- 3. Select the desired cage approach, type, and family.
- 4. Check the box in front of the cage option you would like to simulate. Mouse-over cages with a warning icon to see why it is not recommended for the disc space. The cage shape on the image updates to match the selected cage dimensions.
- 5. If applicable, drag the segmental correction and/or expansion sliders to adjust simulation.
- Press "OK" to finalize selection. The cage on the image is locked into this shape such that the handles cannot be moved. To change the cage, RIGHT CLICK on the cage, choose "edit cage dimensions," and reuse this menu.

NOTE: If you have applied the Sagittal Wizard, you may RIGHT CLICK on the image at the desired disc space for cage insertion, then select "Insert Cage at...". Choose "DePuy Synthes" from the pop-up that appears, then follow Steps #3-6 above.

#### <u>Output</u>

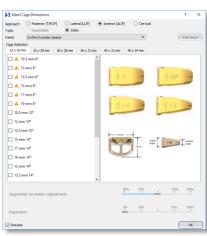
The cage appears on the image and in the Measurement Table according to the selected dimensions and lordosis.

## [Vendor] DePuy Synthes Screw Template: "DePuy Synthes Screw"

#### **Description**

This is a premium feature and may not appear in your Surgimap software. If you are interested in activating this feature, contact <a href="mailto:support@surgimap.com">support@surgimap.com</a>. This tool generates a screw implant to the specifications manufactured by DePuy Synthes. <a href="Monte: NOTE: this feature">NOTE: this feature</a> requires the image to be calibrated.





- 1. Select the "DePuy Synthes Screw" tool.
- 2. **CLICK** to place the screw head/entry point.
- 3. **CLICK** to place the screw trajectory.
- 4. Select screw type and dimensions in window.

#### **Output**

The screw brand, type, and dimensions in millimeters will appear on the image and in the Measurement Table.



Andre: O Posterior [T/PLIF] O Lateral (LLIF) 

Anterior [ALIF] Cervical

Spandable

Static

Pillar SA Spacer System

28 x 12.5 mm 7

28 x 14 mm 7°
28 x 16 mm 7°
28 x 18 mm 7°

28 x 20 mm 7

28 x 14 mm 12\*

28 x 20 mm 12°

☐ ▲ 32 x 12.5 mm 7

☐ ▲ 32 x 16 mm 7

# [Vendor] Orthofix Interbody Cage Template: "Orthofix"

#### **Description**

This is a premium feature and may not appear in your Surgimap software. If you are interested in activating this feature, contact <a href="mailto:support@surgimap.com">support@surgimap.com</a>. This tool simulates interbody cage implants to the specifications manufactured by Orthofix. <a href="MOTE: this">NOTE: this</a> feature requires the image to be calibrated.



#### The following sequence is applied for use of this tool

- 1. Select the "Orthofix Cage" tool.
- 2. CLICK 4 times to outline the disc space of desired cage location. The pop-up shown on the right will appear.
- 3. Select the desired cage approach, type, and family.
- 4. Check the box in front of the cage option you would like to simulate. Mouse-over cages with a warning icon to see why it is not recommended for the disc space. The cage shape on the image updates to match the selected cage dimensions.
- 5. If applicable, drag the segmental correction and/or expansion sliders to adjust simulation.
- 6. Press "OK" to finalize selection. The cage on the image is locked into this shape such that the handles cannot be moved. To change the cage, RIGHT CLICK on the cage, choose "edit cage dimensions," and reuse this menu.

NOTE: If you have applied the Sagittal Wizard, you may RIGHT CLICK on the image at the desired disc space for cage insertion, then select "Insert Cage at...". Choose "Orthofix" from the pop-up that appears, then follow Steps #3-6 above.

#### **Output**

The cage appears on the image and in the Measurement Table according to the selected dimensions and lordosis.

## [Vendor] Globus Medical Interbody Cage Template: "Globus"

#### **Description**

This is a premium feature and may not appear in your Surgimap software. If you are interested in activating this feature, contact <a href="mailto:support@surgimap.com">support@surgimap.com</a>. This tool simulates interbody cage implants to the dimensions manufactured by Globus Medical. <a href="ModE: this">NOTE: this</a> feature requires the image to be calibrated.



O Posterior [1/PLIF] 

● Lateral [LLIF] 

O Anterior [ALIF] 

O Cervical 

© Expandable 

● Static

□ ▲ 8 mm

11 mm 20°

#### The following sequence is applied for use of this tool

- 1. Select the "Globus Medical Cage" tool.
- 2. <u>CLICK</u> 4 times to outline the disc space of desired cage location. The pop-up shown on the right will appear.
- 3. Select the desired cage approach, type, and family.
- 4. Check the box in front of the cage option you would like to simulate. Mouse-over cages with a warning icon to see why it is not recommended for the disc space. The cage shape on the image updates to match the selected cage dimensions.
- If applicable, drag the segmental correction and/or expansion sliders to adjust simulation.
- 6. Press "OK" to finalize selection. The cage on the image is locked into this shape such that the handles cannot be moved. To change the cage, RIGHT CLICK on the cage, choose "edit cage dimensions," and reuse this menu.

NOTE: If you have applied the Sagittal Wizard, you may RIGHT CLICK on the image at the desired disc space for cage insertion, then select "Insert Cage at...". Choose "Globus Medical" from the pop-up that appears, then follow Steps #3-6 above.

#### **Output**

The cage appears on the image and in the Measurement Table according to the selected dimensions and lordosis.

# [Vendor] Zimmer Biomet Interbody Template: "Zimmer Biomet Interbody"

#### **Description**

This is a premium feature and may not appear in your Surgimap software. If you are interested in activating this feature, contact <a href="mailto:support@surgimap.com">support@surgimap.com</a>. This tool simulates interbody cage implants to the dimensions manufactured by Zimmer Biomet. NOTE: this feature requires the image to be calibrated.



☐ ▲ 8H x 50L

□ 10H x 55L

☐ 12H x 55L

☐ 14H x 500

☑ Simulate

#### The following sequence is applied for use of this tool

- 1. Select the "Zimmer Biomet Cage" tool.
- 2. <u>CLICK</u> 4 times to outline the disc space of desired cage location. The pop-up shown on the right will appear.
- 3. Select the desired cage approach, type, and family.
- 4. Check the box in front of the cage option you would like to simulate. Mouse-over cages with a warning icon to see why it is not recommended for the disc space. The cage shape on the image updates to match the selected cage dimensions.
- 5. If applicable, drag the segmental correction and/or expansion sliders to adjust simulation.
- 6. Press "OK" to finalize selection. The cage on the image is locked into this shape such that the handles cannot be moved. To change the cage, RIGHT CLICK on the cage, choose "edit cage dimensions," and reuse this menu.

NOTE: If you have applied the Sagittal Wizard, you may RIGHT CLICK on the image at the desired disc space for cage insertion, then select "Insert Cage at...". Choose "Zimmer Biomet" from the pop-up that appears, then follow Steps #3-6 above.

#### <u>Output</u>

The cage appears on the image and in the Measurement Table according to the selected dimensions and lordosis.

## **Measurement Table**

#### **Overview**

The Measurement Table displays the values of measurements added to an image. It is color coded to allow users to quickly evaluate the need for surgical simulations and their impact on the measure values. The Measurement Table has columns labeled "Measurement", "Baseline", and "Norm". A "Simulated" column will appear once a simulated procedure is applied.

#### **Color Coding**

- Green indicates a measurement value within the normative range.
- Orange indicates a measurement value just outside the normative range.
- \* Red indicates a measurement value far outside the normative range.

#### **Surgical simulations**

A horizontal line divides the Measurement Table in two parts. The portion of the table above the line is where measurements are listed, and below the line is where surgical simulations are listed. To apply a surgical simulation to the image you must find it on the Measurement Table and check the check box to the left of the procedure name. You can also right click the surgical simulation on the image and choose "Apply" from the menu that appears.

#### **Measurement enumeration**

When a measurement is added to an image, a label is generated followed by a number. The number indicates the amount of times the particular measure has been added to the image. The first time a tool is applied, the number 1 will follow the measure name (e.g. Line 1), and subsequent uses of the same tool on the same image will increment by +1 (e.g. Line 2, etc.). This enumeration method does not apply for the wizard tools, as only one wizard is allowed per image.

Measurement	Baseline	Simulated	Norm
Sagittal			Norm
Ara Version	2	2	
Orientation	Ant Post	Ant Post	
PT	10.5°	10.5°	[8.3 - 19.1]
	51.6°	51.6°	51.6°
⊚ ss	41.1°	41.1°	[31.3 - 44.5]
⊚ LL	-62.6°	-56.0°	[-61.643.8]
L1-L4	-23.3°	-23.3°	[-29.915.1]
L4-S1	-47.3°	-40.8°	[-40.328.3]
PI-LL	-11.0°	-4.5°	[-11.0 - 5.6]
⊚ TL	25.5°	25.5°	[-3.9 - 10.7]
⊚ TK	27.4°	27.4°	[29.6 - 48.2]
	5.2°	5.2°	
	24.0°	24.0°	
T9 SPi	-11.9°	-6.7°	[-14.98.7]
T1 SPi	-6.0°	-0.5°	[-7.82.6]
T1 Slope	7.0°	13.5°	[17.7 - 32.5]
TPA	4.5°	10.0°	[4.6 - 16.2]
SVA (E)	-17.1 mm	29.7 mm	
Posterior] 22W			
Angle	11.5°	4.9°	
Width	30.1 mm	22.0 mm	
Hant	10.8 mm	14.0 mm	
Hpost	4.9 mm	12.1 mm	

#### Change measure labels

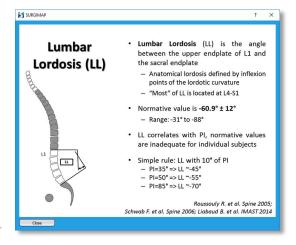
Double-click a measurement name in the Measurement Table or on the image's measurement label, and you will see a cursor appear. Now you can type the desired text in place of the original label. The new label will update on the image and in the Measurement Table.

#### Show/hide parameter visualization

Click the eye icon to the left of a parameter name to hide/show a visual representation of the measured angle/length on the image. The example to the right shows a visual representation of lumbar lordosis.

#### **View normative citation**

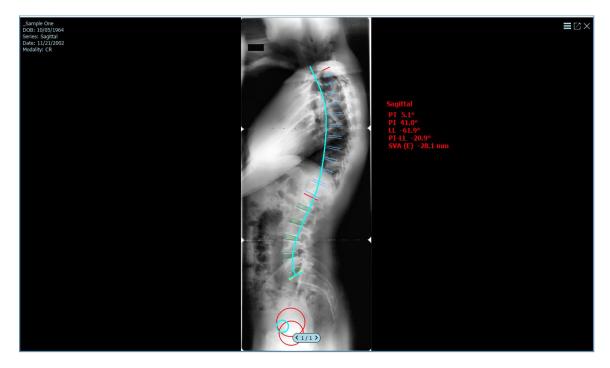
Click any value in the Norm column to view the research citation for the measured parameter and its normative values.



## **Central Viewing Panel**

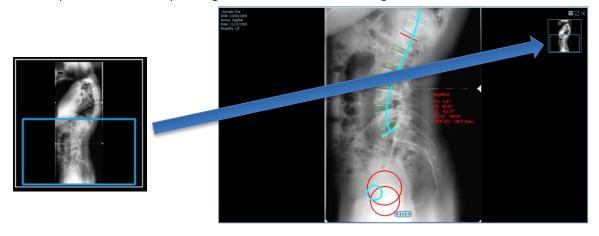
#### **Overview**

Double-clicking on an image in the **IMPORT** or **DATABASE SCREEN** will open it into the Central Viewing Panel, the main viewer of the software application. If several images or patients are selected for viewing, they will be organized in different tabs or viewing panels.



# **Minimap**

When zoomed-in on an image in the **Measure Screen**, a thumbnail will appear with a box indicating the position of the zoomed image. You can drag the box to vertically scroll within the Minimap to see the corresponding section of the zoomed image.



# **Customizable Viewing**

#### **Hide/Show Minimap**

The Minimap is defaulted to the Auto On setting, in which it appears only when the image is zoomed in. You may turn it to Always On or Always Off by clicking the "Show/Hide Minimap" button on the image control bar.



#### **Hide/Show Text Overlay**

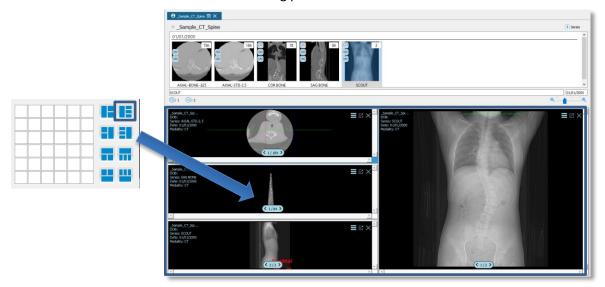
The text overlay is defaulted to show in the top left corner. You may turn it to show or hide by clicking the "Show/Hide text overlay" button on the image control bar.



#### **Modify Layout**

Selecting Modify Layout on the image adjustment bar allows users to view one or multiple images from the same patient at the same time. Images can be dragged from the thumbnails section into individual viewing panes.





#### Show/Hide Scout Lines

The image frame displays scout/nav lines in red. These lines represent relative position between two series with the DICOM tag (X). A button to turn scout/nav lines off exists in the bottom image adjustment bar.



#### **Open in Separate Window**

Patient images by default organized into tabs. Click this icon to open an image in a separate window. The window can be resized, moved to a different screen (if multiple monitors are connected to your computer), and/or maximized for full screen viewing.



#### **Thumbnails Pane**

When multiple images from different series for the same patient have been opened, a thumbnails pane will appear at the top of your screen allowing you to navigate between the images.

#### **Navigating Between Multiple Series**

In Series View, you can select the desired studies to compare by dragging and dropping the studies into multiple viewing panels within the Central Viewing Panel.



#### **Navigating Images within a Single Series**

In Images View, you can select the desired images to compare by dragging and dropping the images into the two compare windows within the central viewing panel.



# **Image Adjustment Bar**

At the bottom of the image frame is an image adjustment bar. You will only see one bar per screen, which will apply to the selected image. Adjustments made will transmit to all images in a series in the same frame.



The following image adjustments are available:

- ❖ Invert Black/White: inverts colors and black/white to opposites
- Brightness: click icon and drag slider or right click on the image and move the cursor vertically
- Gamma: adjusts the gamma, a hybrid adjust feature combining contrast/brightness
- Contrast: click icon and drag slider or right click on the image and move the cursor horizontally
- **❖ Max Contrast**: auto-adjusts image contrast to the maximum level
- Auto Level Image: attempts to maximize contrast in the visible portion of the image
- ❖ Rotate 90 Degrees: rotates image counter-clockwise or clockwise
- Individual Degree Rotation: rotates an image one degree at a time in either direction
- Flip Vertically/Flip Horizontally: flips image over vertical/horizontal axis
- **Fit to Screen**: resets zoom, rotation, and flip changes
- **Zoom**: zooms image in/out
- **Reset**: restores original image settings
- Show/Hide Minimap: reveals/hides Minimap indicating image cross-section for zoomed images
- Show/Hide Text Overlay: reveals/hides text overlay indicating patient name, DOB, study date, and modality
- ❖ <u>Show/Hide Scout Lines</u>: reveals/hides scout lines representing relative position between two image series, if available
- ❖ Show/Hide Measurements: reveals/hides all measurements
- **Show Original Image**: hides all measurements and operative simulations
- \* Reset Image Orientation: set new default image orientation (not available for DICOM images)

- Modify Layout: customizes layout and quantity of viewports, which can be filled by dragging images from thumbnails
- Measurement Rollback: restores previously saved measurements by rolling back to specific date/time
- Opacity: adjusts image transparency

Image adjustment options are customizable via this icon:



# **Right Vertical Bar**

#### **Overview**

The right hand side of the Measure Screen contains a menu that allows you to customize which areas of the screen are visible or hidden, as well as take actions with the images you have open. Right click on this section to hide/show the below functions.

#### Show/Hide Help

Toggle the Help section between visible and hidden.



#### Show/Hide Tools Panel

Toggle the menu of Measuring and Surgical Tools between visible and hidden.



#### Show/Hide Measurement Table

Toggle the Measurement Table between visible and hidden.



#### **Delete**

Delete the selected measurement off the image. You can also delete a measurement by selecting it and pressing the delete key on your keyboard.



#### Open Display Settings Manager

Adjust your display settings. See Section: Display Settings Manager.



# **Display Settings Manager**

#### Overview

This set of functions allows the user to modify settings associated with measurements. To access the Display Settings Manager, do one of the following:

1. Go to Settings and toggle to "Measurements" tab, or



#### × S Display Settings Manager Display Alignment Tool Measurements Hide All Measurements Hide All Labels Cervical ☑ TL Measurements Color Manager Har Help Line Color Manager ✓ CL ✓ SS Font Size: 12pt cSVA (C2C7) ✓ LL • ✓ T9 SPi Line Thickness: 3 C2 Slope • ✓ T1 SPi Help Line Thickness: 3 ✓ L1-L4 ✓ CPA Rod Thickness: 5.5 **‡** ✓ T1 Slope ✓ L4-S1 ✓ CTPA **‡** ☑ T1-CL Measurement Decimal Places: ☑ Use Default Measure Colors Spine Length $\square$ Full (T1-S1) $\square$ Thoracic (T1-L1) $\square$ Lumbar (L1-S1) ☑ Line Tool: Display Horizontal Measure Cervical Measurements ☐ Circle Tool: Moving Center moves Circle ☑ McGregor's Slope Repeat Measurement: keep tool active until esc pressed Custom ARA Tools Enabled Label Norm From Ara Tools: Use Version Two Disclaimer Regarding Sagittal and Coronal Wizards Add Custom Measurement

#### 2. Click the wrench and screw driver icon in the MEASURE SCREEN

### **Functions**

#### Show / Hide All Measurements

This function causes all measurements, labels, and text on images to be hidden or displayed on an image in the **Measure Screen**. This can be used in cases when a measurement is drawn, but user wants to see an anatomical landmark directly beneath the measurement.

#### Show / Hide All Labels

This button causes all labels of measures on the image to be hidden or displayed on the image. It is useful if the labels are occluding areas of the image.

#### **Measurements Color Manager**

This function enables the user to choose the color that will be applied to all future measurements added to the image. This will not affect existing measures and will have no affect if "use default measure colors" is applied.

#### **Handles Color Manager**

This function enables the user to choose a new color for handles of new measurements placed on an image. This will not affect existing measurements.

#### Font Size

This function changes the font size of labels and text that will be added to the image in the future. This will not affect existing measures.

#### Line Weight

This function changes the thickness of lines in the measurements. This will not affect existing measurements.

#### **Rod Weight**

This function changes the thickness of lines of rods that will be drawn on the image in the future. This will not affect existing rods.

#### **Use Default Measure Colors**

If applied, future measures added to the image will ignore the color selected in the measures color manager and instead will be the default color. The default colors vary from measure to measure, making them easy to distinguish. This saves time from manually changing colors between different measures.

#### **High Precision Measurements**

If applied, the measurements made on the image will be displayed to 4 significant digits. This is useful for researchers who need very precise measurements.

#### **Line Tool: Display Horizontal Measure**

If applied, the line tool will display the angle to horizontal in addition to the length both on the label on the image and in the measure table.

#### Circle Tool: Moving Center Moves Circle

If applied, the center handle that appears when the circle measurement is complete will move the entire circle measure.

#### Osteotomy / Cage tool: Show Applied Osteotomy / Cage

If applied, surgical simulations with their check boxes checked in the Measure Table (they are actively deforming the image) will not be drawn or labeled on the image.

#### Mouse Button Release Places a Handle During Construction

If applied, releasing the mouse when constructing a measurement will place a handle. This will allow users to perform measurements by clicking and dragging, and reduces the number of clicks.

#### Repeat Measurement: Keep Tool Active until Esc is Pressed

If applied, this will allow you to repeatedly use a measurement tool (without having to reselect the corresponding icon) until Esc is pressed.

#### **Alignment Tool Measurements:**

Here are checkboxes for each component of the Sagittal Wizard and SA Spine tools. If checked to apply, the measurement component will be displayed in the Measurement Table. If unchecked, the measurement component will be hidden from the Measurement Table.

#### **Add Custom Measurement**

This function enables adding custom measurements to the Sagittal Alignment Plan to be displayed on the Measurement Table. Specifically, user can create a custom measure by identifying the type of measure (e.g., 3 point angle, 4 point angle, slope, tilt, plumbline), selecting the appropriate landmarks referencing the visual vertebra or pelvis guide, and if desired, creating a descriptive label and norm value before saving the custom measure.

# Chapter 9: Surgimap Access

#### **Overview**

#### What is Access

#### **Purpose**

**Access** is offered as an optional premium feature in the Surgimap software. Access allows you to synchronize patients in your Surgimap database to the cloud, create "cases" from your images, and share these cases with your surgical representative, office staff, or colleagues. Most of the Access functionality is available in the **Database Screen**.

#### **Main Functions**

On a high level, the **Access** feature permits the user to create and organize surgical case logs containing images, annotations, surgical information, and a list of implants/instruments needed during surgery.

On a second level, **Access** permits the user to:

- Synchronize patient and cases to the online cloud and mobile app for secure back-up.
- Share patients and cases with other stakeholders (colleagues, team, and manufacturers) while controlling the access levels.
- Order custom patient-specific implants.

#### **Stimulus**

The stimulus leading to the **Access** feature includes creation of a new case from the **Measure SCREEN** or **DATABASE SCREEN**, selection of an existing case from the **DATABASE SCREEN**, or adding a collaborator(s) to a patient. The **DATABASE SCREEN** displays the details of the selected or newly created case, or of the shared patient with collaborator details.

#### **Design Overview**

#### Content

Users with the Access function will have the following additional areas in their DATABASE SCREEN:

- Case Details Area
- Case Calendar
- Patient Collaborators

They will also have access to the Contacts Manager within Settings.

#### Customized Layout

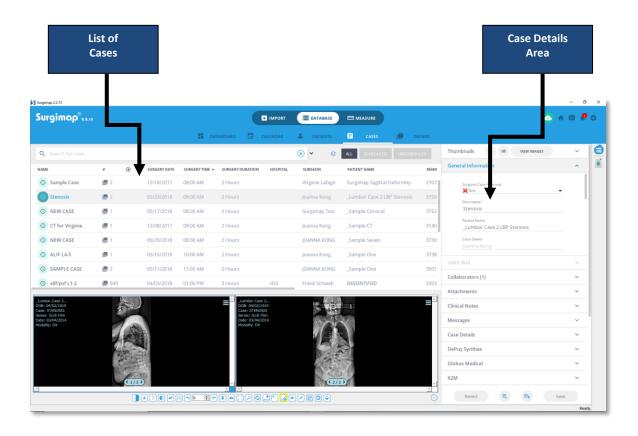
This icon on the right menu bar in the **DATABASE SCREEN** permits to show/hide the Scout/Nav Panel.



#### Case Details Area

The case details area will contain, at the least, the following sections:

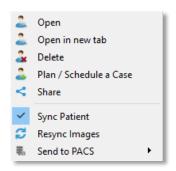
- General Case Information
- Case Collaborators
- Case Attachments
- Clinical Notes
- Messages
- Case Details
- Case Instrumentation



# Syncing the Database to the Cloud

When **Access** is enabled, you can right click a patient in your database and select the checkbox to "Sync Patient." When this is checked, the blue icon pictured below will appear on the patient line in the database. This means when your Surgimap software has internet connection, the patient

will be saved and stored on our secure cloud server. If you ever lose your computer, it is damaged or destroyed, or if you install a copy of Surgimap in a new location, the patient will be synchronized from the cloud into your database once you log in with your account and have Internet access.







New Icon appears in database

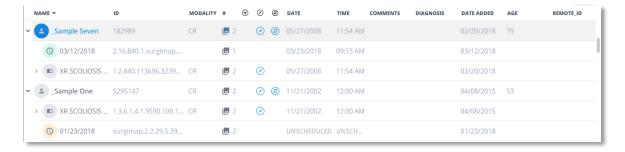
#### Cases

#### **Overview**

Cases are surgical plans that are designed to share between Surgimap users. A case consists of images, measurements on those images, and details such as scheduled date, hospital, surgeon, surgical requirements, and collaborators. A user can share a case with contacts, while maintaining control over those contacts' permissions to either view and/or edit details in a case. A case is by definition associated with a patient, and will appear under the patient in the main database window.

#### Design Overview

Patients, studies, and series appear with a grey icon to their left. Cases will either have an orange icon if they are unscheduled or a green icon if they are scheduled to a date and time. Studies and cases under a patient will be listed in chronological order, with unscheduled cases at the bottom. Clicking a case causes the case details to appear on the right side.

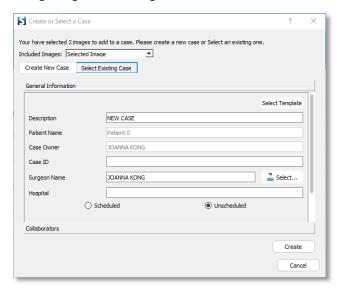


#### Create a Case

When **Access** is enabled, you will have the option to select "Plan / Schedule a Case" from the menu icon at the top right corner of every image frame. Alternatively, you may right click any image and select "Plan / Schedule a Case" from the dropdown menu. From the **DATABASE** 

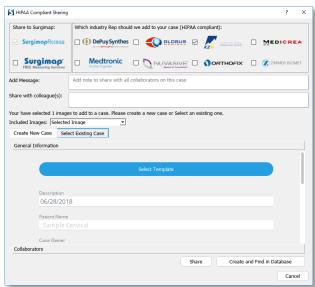
Screen, you may also right click on a selected patient, study, or series to access this menu. Selecting "Plan / Schedule a case" will prompt the below dialogue to "Create or Select a Case". Within this window, create a new case by filling out the case details, surgeon, and hospital. You may schedule the case for a specific calendar date or leave it unscheduled. You may also add collaborators to the case and grant them the access level of your choice (see the following section "Share a Case" for more information on adding collaborators). Once you click the "Create" button at the bottom of the window, the new case will appear in your database.

If a case has already been created for this patient, you may choose to "Select Existing Case" instead. See section: "Adding Images to Existing Cases."



#### Share a Case

To share a case, select "Share" from the menu icon at the top right corner of every image frame. Alternatively, you may right click any image or database line item and select "Share" from the dropdown menu. The HIPAA Compliant Sharing window allows you to share image(s) to the contact of your choice.



#### **Share To**

You may elect to share images to a colleague, to an industry rep, or to Surgimap to request our Free Measuring Services. Simply check the appropriate checkbox, or type in the email address in the Share with colleague(s) section. In the Add Message section, you may type a note to share with all collaborators on this case.

#### **Included Images**

On this drop down, choose to add the selected images or other images from the same series, study, or patient.

#### **New or Existing Case**

Choose to create a new case from the selected images, or add them to an existing case.

#### **Existing Case**

Adding images to an existing case brings up a list of corresponding patient cases and prompts you to choose one.

#### **Template**

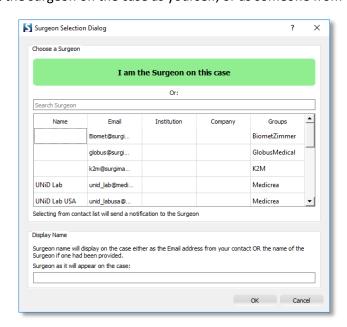
Previously saved templates will be listed in this drop down menu. A template saves the details about a case and when applied to an alternative case, fills those specific details in for a new case. This does not include the patient name, hospital, and date.

#### **Description**

The description should be a text string that will identify the case to the user, but should not include patient identifying information. This protects patient information in case the user wishes to share the case with a collaborator in a de-identified fashion.

#### **Surgeon**

You may set the surgeon on the case as yourself, or as someone from your contact list.

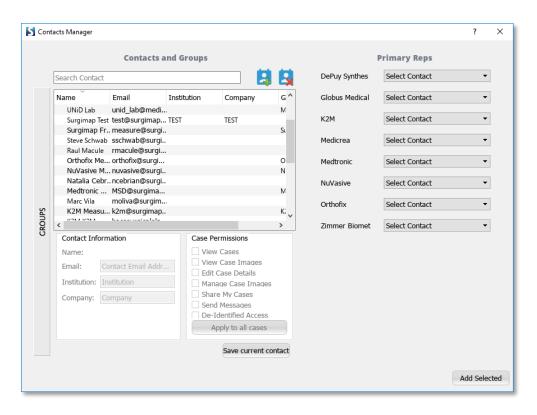


#### **Scheduled**

When the "Scheduled" option is selected, editable Date, Time, and Duration fields become visible.

#### **Collaborators**

Click the Collaborators section to Add or Remove collaborators from the case. Adding a collaborator opens the Contacts Manager, from which you may select the permissions settings for contact. For more information on permissions, see section "Assigning Permissions."

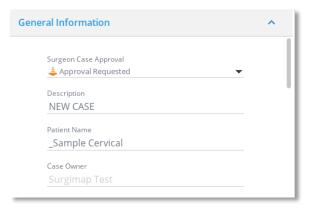


#### **Case Details**

The Case Details panel of the **DATABASE SCREEN** consists of collapsed sections that expand when clicked. This section contains all case details deemed relevant by the case owner.

#### **General Information**

Enter or modify general case details including patient name, surgeon name, hospital, and scheduled date.



#### **UNID Rod**

See section "Ordering Patient Specific Rods".

#### **Add or Remove Collaborators**

Add collaborator(s) to the case by selecting from your Contacts Manager and ensuring the proper access permissions (view, edit, de-identified...). You may also remove selected collaborator(s) from the case.

#### Add/Remove/Download Attachments

Attach documents from your database to the case, or remove and download existing attachments.

#### **Clinical Notes**

Type clinical notes related to the case here.

#### **Messages**

Type messages to your collaborators related to the case here.

#### **Case Details**

Enter case details including patient diagnosis, planned procedure, surgical approach, cosurgeon, imaging and equipment needs, and/or additional notes here.

#### **Enter or Modify Instrumentation**

Select the instrumentation needed for the surgical tray based on an existing list organized by manufacturer.

#### **Revert Case**

Revert case to match previously saved details.

#### **Apply a Template**

Choose an existing template and update case fields to match the data saved in that field on the template.

#### **Save as Template**

Create a new template from the current case details for the future.

#### **Save Case**

Save the information contained in the case area in the Surgimap Database.

#### **Adding Images to Existing Cases**

In order to save an image to an existing case, the image must first be saved in the database under an existing patient.

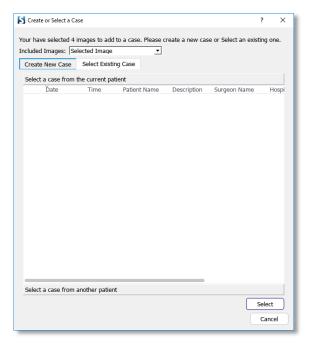
You may add images to existing cases in several ways:

#### **From Measure Screen**

You have the option to add images with or without measurements in the MEASURE SCREEN to existing cases. Click the dropdown menu at the top right corner of the image, or right click anywhere on the image to select the "Plan/Schedule Case" option. Choose "Select Existing Case" to reveal a list of patient cases. Add the image to an existing case from the current patient or from another patient of your choice.

#### From Database Screen

You may add images with or without measurements to existing cases from the **DATABASE SCREEN**. If an image is



within the **DATABASE SCREEN**, it has already been saved into the database under a patient. To save an image to an existing case, right click on a database line item or select the dropdown menu icon on the top right corner of the image. Click "Plan/Schedule Case", then "Select Existing Case". Select the existing case of your choice to add the image to.

# **Ordering Patient Specific Rods**

Users can simulate patient specific rods from K2M (BACS) then order the implants directly through Surgimap. An internet connection is required for orders to be generated and transmitted to the manufacturer. Images with pending or approved orders are locked for editing to prevent unintentional changes to orders.

#### **BACS Rod**

Order patient specific BACS templates or rod/rails from K2M through Surgimap. Select "Order BACS Patient Specific" at the bottom of the BACS simulation dialog or right click on an image with an existing BACS rod to initiate the order workflow.

- Step 1: Review/edit case details and ensure the case is scheduled beyond the minimum of 15 days for US delivery or 25 days for international delivery.
- Step 2: Select implant details including category, pedicle screw system, type, size, material, and plan side. Add or remove implants/templates as needed.
- Step 3: Review order details for accuracy and accept vendor terms.
- Step 4: Submit order by synchronizing order details to the cloud.
- Step 5: The order is not processed until the case surgeon approves the order through Surgimap. Issue reminders for

BACS Patient Specific Instrumented Vertebrae Upper Vertebra Lower Vertebra Properties • Thoracic Kyphosis + Lumbar Lordosis + Thoracic Adjustment Factor 1.00 \* Lumbar Adjustment Factor 1.00 Plan Side Order BACS Patient Specific

surgeon approval as needed. Orders with pending approval can be cancelled then edited before reordering.

# **Patient Share**

#### **Overview**

Imported patients are by default saved locally to the user's database. You can share the patient to other users by adding them as collaborators on the Patients tab of the **DATABASE SCREEN**.

#### **Add Collaborators**

Click to expand the Collaborators section then select "Add from Contacts" to add one or multiple collaborators from your Contacts manager with the proper permissions.

#### **Patient Permissions**

Select one or more of the permissions listed below for each collaborator according to their appropriate access level (see Assigning Permissions section):

Patient Permissions

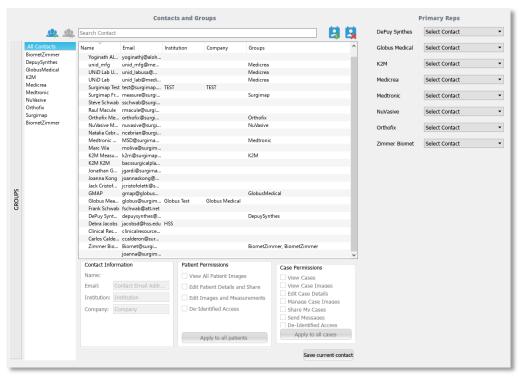
- View All Patient Images
- Edit Patient Details and Share
- Edit Images and Measurements
- De-Identified Access

r didente i el minosionio	
☐ View All Patient Images	
Edit Patient Details and Share	
Edit Images and Measurements	
De-Identified Access	

# **Contacts Manager**

#### **Overview**

The Contacts and Groups manager allows **Access** enabled users the ability to manage their contacts for collaboration.



#### **Stimulus**

To access the Contacts and Groups manager, go to Settings by clicking the gear icon at top right and select the Contacts tab.

#### **Create New Contact**

This feature allows you to add an entry to your list of contacts. Once a contact has been added, you are prompted to assign permissions and access level to the new contact.

#### **Assigning Permissions**

This feature permits the user to assign/change permissions of the current contact:

#### View cases



A contact with this permission checked off is able to see cases shared by the user. If View Case permission is unchecked, the contact will not see cases owned by the user on their case list even if they are on the collaborator list.

#### **View images**



If this permission is checked the contact will be able to see images attached to patient and/or case. If this permission is unchecked, no images will be visible to that user.



#### **Edit details**

If this permission is checked, the contact will be able to change the content of the patient and/or case detail fields. If this permission is unchecked, the contact will be able to see the information present in the detail fields without the ability to edit them.

#### **Edit/manage images**



If this permission is checked the contact will be able to add or delete images, change measurements on the images, and order vendor specific implants. If this permission is unchecked, the user will not be able to add or remove images from the patient/case, make changes to measurements, or synchronize changes to the cloud.

#### Share my cases



If this permission is checked, the contact will be able to share the case with collaborators. If the "Share My Cases" permission is unchecked, the contact will not be able to add new collaborators to the case.

#### **Send messages**



If this permission is checked, the contact will be able to send messages to other case collaborators through Surgimap. If this permission is unchecked, the contact will not be able to send messages to other case collaborators.

#### **De-identified access**



If this permission is checked, the case collaborator will not see the patient name. Deidentified access is the default setting for new contacts, and should generally be selected for HIPAA compliance reasons unless the collaborator is a medical professional.

#### <u>Create Group</u>

To create a new group, click on the "Groups" link, then on the "Add New Group" icon. Enter a name for your new group. To add a contact to a group, right click their email address in Settings or Contacts Dialogue. In the sub-menu, select the "Add to Group" option and choose the group you would like that collaborator to be added to. Instead of adding collaborators to a case one at a time, you can simply add an entire group.

#### Add Contact

This feature allows you to add a new contact to your contact list. Click the "Add New Contact" icon to input email address of contact.

#### <u>Remove Contact</u>

This feature permits deletion of a selected contact from the contact list. Requires one step in confirmation process where user must click "OK" to continue.

#### **Primary Reps**

Surgimap is partnered with the following spine device manufacturers: DePuy Synthes, Globus Medical, K2M, Orthofix, and Zimmer Biomet. You can set a primary rep for each vendor so that

cases can be easily shared to each rep in a HIPAA compliant manner. Simply right click on a patient or image that has been planned with a vendor cage, then select the appropriate vendor rep from the HIPAA Compliant Sharing window.

# **Online Synchronization**

#### Synchronize to the cloud

If Internet access is present, users with the premium **Access** feature have the ability to synchronize their database our secure AWS cloud server for remote back-up. Synced patients and cases can be viewed online at <a href="https://www.surgimap.com/access">www.surgimap.com/access</a>, on the mobile app, or on a different computer after logging into Surgimap.

#### Synchronize with collaborators

When another Surgimap user is added to a case as a collaborator, synchronization allows the case to sync to their local database as a Shared Case. The collaborator will receive an email informing them of the new case.

#### **Synchronization settings**

#### **Background synchronization:**

This setting allows you to continue working while synchronizing.

#### **Manual Synchronization:**

This setting allows you to choose when to perform the synchronization tasks. You are unable to use Surgimap for non-sync tasks while sync is running. A red "Sync Required" button will appear at the top right corner of your Surgimap database when a new image is uploaded, changes are applied to an image, or a case is shared with you. Clicking this button will initiate synchronization, which may take some time depending on the number of images, changes, and/or cases to be synced. Once synchronization is complete, the red "Sync Required" button will turn into a green "Sync Complete" button.



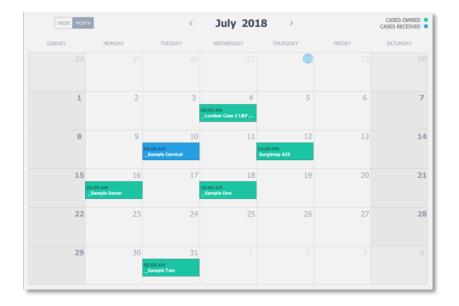
#### Calendar

#### Calendar: identify days with scheduled cases

Click on the Calendar tab on the **DATABASE SCREEN** to view scheduled cases by calendar date, defaulted to the current month. Reschedule individual cases by dragging to a different date.

#### Calendar: List cases when date is clicked

If multiple cases are scheduled for a single date on the calendar, that date can be expanded to view all cases.



# Chapter 10: MPR

# **Overview**

#### What is MPR

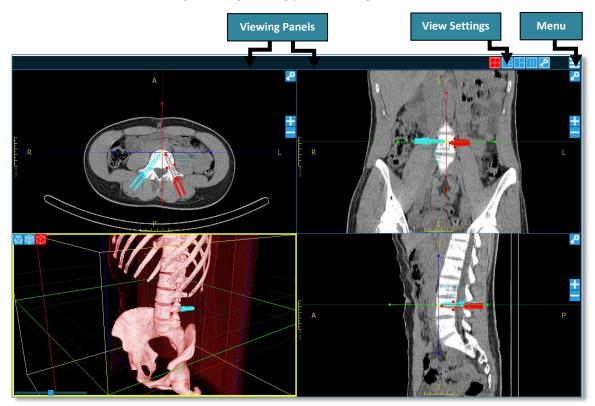
#### **Purpose**

Multi-Planar Reconstruction (MPR) allows volumetric 3D data (CTs, MRIs) to be shown in other planes that were not acquired directly. It re-formats images using the pixel data from a series of base images to construct 3D and orthogonal views. MPR images aid perception of anatomy by creating a visualization not seen in the base images alone.

#### **Design Overview**

The MPR Screen is divided into three sections:

- ❖ Viewing Panels: Shows an image simultaneously in multiple planes including axial, coronal, and sagittal, as well as 3D. Axes may be adjusted to create oblique planes.
- ❖ View Settings: Adjusts the layout and number of viewing panels.
- \* Reset: Resets the original image slicing position, brightness, and contrast.



#### **Stimulus**

To get to the MPR Screen from the IMPORT, DATABASE, or MEASURE SCREEN, you may either:

- Right click on an image within viewing panel and select "MPR" from the drop-down list
- Click the menu button at the top right of an image and select "MPR" from the drop-down list

Note: Only volumetric 3D data (CTs or MRIs with DICOM tags) can be opened in the MPR window. MPR is a premium feature and may not appear in your Surgimap software. If you are interested in activating this feature, contact support@surgimap.com.

# **Detailed Description of Each Function**

# **Viewing Panels**

#### **Dynamic Representation**

MPR images are automatically generated in orthogonal views and 3D views. Projected images are adjustable such that users can change the position and orientation of slicing planes. When adjusting the position or orientation of any of the MPR planes on one view, the other MPR projections will be calculated dynamically and displayed in real time.

#### **Axial**

The axial viewing pane shows the set of axial image slices.

#### Image Adjustment Options for Axial Panel



Save as key image (OR view)



Move to the next superior image slice



Move to the next inferior image slice

#### **Coronal**

The coronal viewing pane depicts the set of coronal image slices.

#### <u>Image Adjustment Options for Coronal Panel</u>



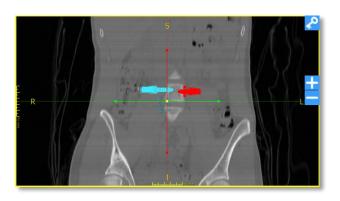
Save as key image (OR view)



Move to the next anterior image slice



Move to the next posterior image slice



### **Sagittal**

The sagittal viewing pane visualizes the set of sagittal image slices.

#### <u>Image Adjustment Options for Sagittal Panel</u>



Save as key image (OR view)



Move to the next leftward slice

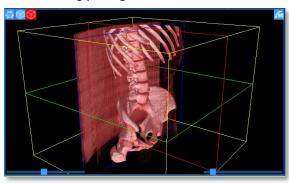


Move to the next rightward slice

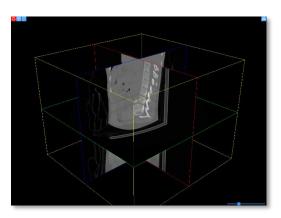


#### <u>3D</u>

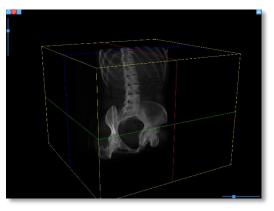
The 3D viewing pane generates a 3-dimensional view from the base images.



**3D Surface Rendering View** 



**3D Planar View** 



**3D Volumetric View** 

#### **Image Adjustment Options for 3D Panel:**



3D planar view



3D volumetric view



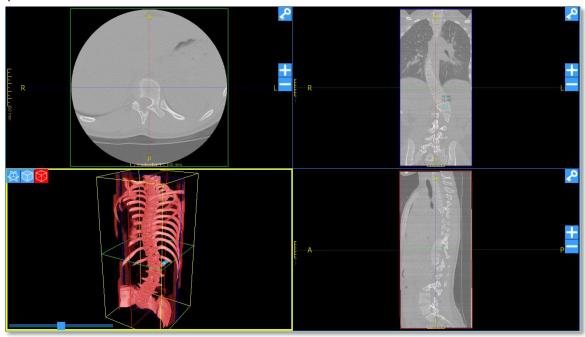
3D surface rendering view

# **View Settings**

### **4-Panel Quadrants**



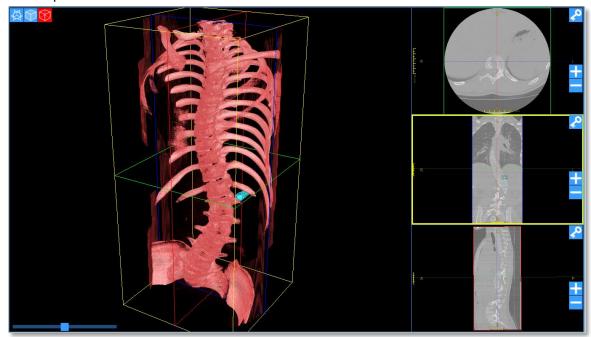
This is the default setting and shows the axial, coronal, 3D, and sagittal planes in equal-sized quadrants.



# <u>4-Panel 3D</u>



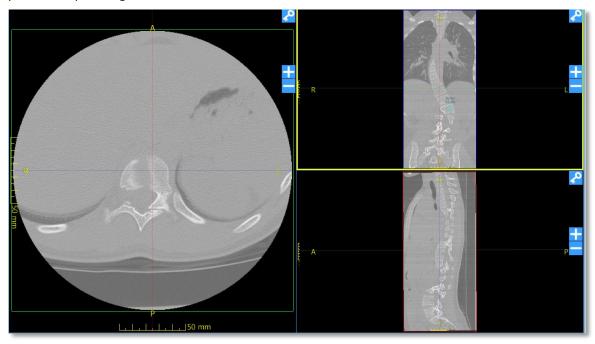
This setting shows the 3D view in 1 large panel and the axial, coronal, and sagittal views in 3 smaller panels.



# <u>3-Panel</u>



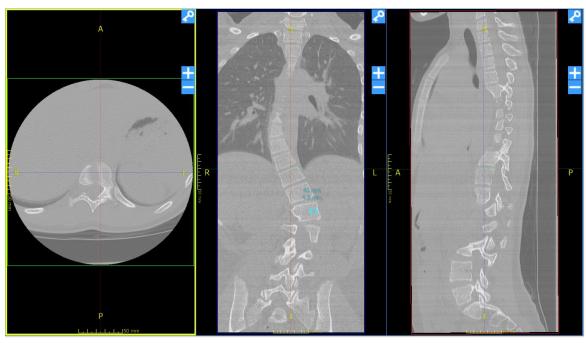
This setting shows the axial, coronal and sagittal views with enlarged axial view to facilitate screw placement planning.



### 3-Panel Column



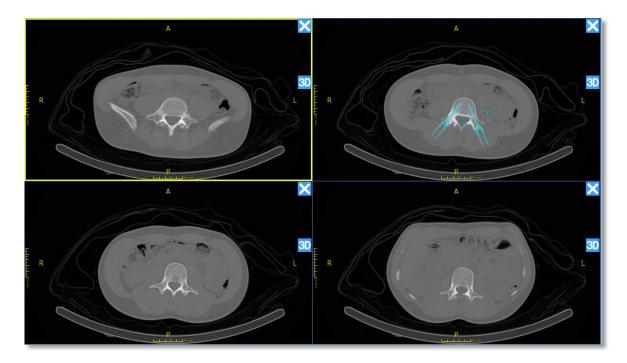
This setting shows the axial, coronal, and sagittal views side by side in a 3-column format.



# **Key Images (OR View)**

Each of the orthogonal views has the ability to mark the current image as a "key image". Current position and orientation of this MPR projection will be saved as a "session" in the Key Images View for hands-free OR viewing.





# **Chapter 11: Settings**

# **Settings Panel**

# What are Settings

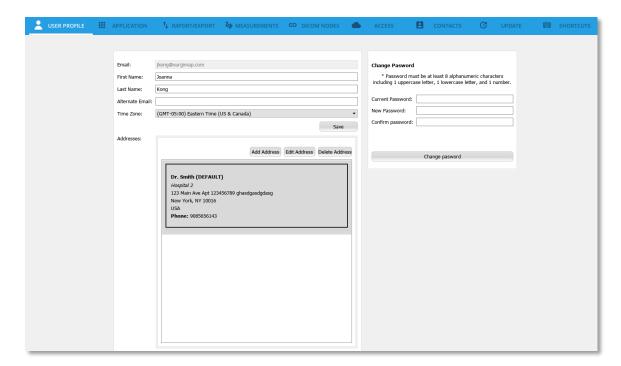
#### **Purpose**

Settings enable customization of your Surgimap software to meet user specific goals.

#### **Design Overview**

The Settings are broken down into tabs based on which aspect of the software they influence.

- User Profile: edit or apply account-level settings
- **Application**: general settings not specific to one screen
- ❖ Import/Export: settings related to getting images into or out of Surgimap
- **Measurements**: settings that affect measures on images
- ❖ **DICOM Nodes**: settings related to the import tab PACS and OsiriX connectivity
- ❖ Access: settings related to the Access cloud sharing feature
- **Contacts**: duplicates the functionality of the Contacts Manager from the Access feature
- Update: provides update status, capability, and release notes
- **Shortcuts**: sign keyboard shortcuts for easy access to frequently used functions



#### **Stimulus**

To navigate to the Settings Panel, click the "Settings" button at top right corner.



# **User Profile Settings**

#### First and Last Name:

Type your first and last name here. Please use your real name since this will be displayed to other users for collaboration purposes.

#### **Alternate Email:**

If you registered for Surgimap with a different email address than the one you use regularly, you can designate an alternate email address here. Any system-generated emails from Surgimap will be sent to the inbox of the alternate email address instead.

#### **Time Zone:**

Set the time zone for your geographic location. Surgimap will display all dates accordingly.

#### Addresses:

Set your hospital shipping address for the delivery of patient specific implant and/or templating orders. Please ensure the address is correct so that orders are shipped to the appropriate destination. You can add multiple addresses although your primary shipping address should be designated as the default.

#### **Change Password:**

We recommend that you periodically change your password to protect your account along with the patient information saved to your database. Passwords must be at least 8 alphanumeric characters including 1 uppercase letter, 1 lowercase letter, and 1 number.

# **Application Settings**

#### **Account Details:**

The email address registered to your account and Database UID are displayed here. These values may be useful when discussing Surgimap with our customer service department.

#### **Information:**

The version number and revision number are additional pieces of information, which may be useful when discussing the product with our Customer service department.

#### Scroll Behavior:

If the Mouse wheel zoom button is checked, this setting will allow you to zoom in and out with the scroll button on your mouse. If the TrackPad zoom button is checked, this setting will allow you to zoom in and out using the trackpad on your laptop.

#### Scroll Bar Policy:

Mac users, please follow the instructions provided to apply this setting.

#### Home Page Preference:

A user has the option to customize their homepage view between the Surgimap calendars, notifications, sponsor, or last used. If "last used" is selected, this will display the most current tab you toggled to.

#### **Notifications:**

Select the types of notifications you would like to receive here, along with their expiration period.

#### **Dialogs:**

This option shows all hidden dialogs.

#### **Viewport Settings:**

This option allows you to customize your minimap, text overlay, and scout locking settings.

#### Timeout:

This option allows you to disable Surgimap's default 30-minute inactivity timeout feature. We recommend that you leave this HIPAA-related digital safeguard enabled to protect your database.

# **Import / Export Settings**

#### **Import:**

**Check for Anonymized DICOM files**: When importing DICOMs, the default behavior is to assume none of the files are anonymized. This speeds up the import process dramatically. If you want to import anonymized DICOMs, check this checkbox. Now the import process will check every DICOM file to see if it is anonymized. This slows the import process down dramatically but allows you to enter personalized patient names for these files.

**Select last imported patient when switching between Import & Database**: If this setting is enabled when you switch from the Import tab to the Database tab, the software will automatically find and select the last imported patient. This automates a common step of the standard Surgimap workflow.

**Scan USB Keys at the startup**: If this setting is enabled, your USB thumb drive will be scanned upon starting Surgimap.

#### **External Drive Behavior:**

**Selection Policy:** When a CD, eternal drive, or USB is attached to the system while Surgimap is running, this setting controls the behavior of the **IMPORT SCREEN**. If "No

action" is selected nothing will happen, but if "Populate and select new drive" the file system selection will automatically update to have the new drive selected and the thumbnail panel will display the content.

**Import Policy:** When a CD, eternal drive, or USB with a DICOMDIR directory is attached to a system while Surgimap is running, users may select to automatically import the content of that disk. This function allows the import to initiate without requiring the user to navigate to the **IMPORT SCREEN**.

#### Filtered Extensions:

Here the user can specify which file extensions not to show within Surgimap when browsing the file system.

# **Measurement Settings**

This tab duplicates the functionality previously described in the "Display Settings Manager" section.

#### **DICOM Nodes**

The functionality of configuring DICOM Nodes from this tab has previously been described in the "Import Image(s) from PACS system or OsiriX Database" section.

The other settings here (under Advanced) are specific to the DCMTK file transfer syntax and follow our DICOM Conformance Statement. They should not be changed unless the user is familiar with them already.

# **Access Settings**

#### Calendar:

**Display Week Number**: Enable to display the week number (1-52) for each week on the **HOME SCREEN\_**calendar.

Week Starts on: Customize your calendar to begin each week on the day of your choice.

#### Case Settings:

#### **Automatically Select the New Case Immediately after Creation:**

Enable to immediately select a case after it is created. The calendar and case details panels will become visible if they were hidden.

#### **Create PRINT Image when Measurements are Present:**

Presents option to create a JPEG image with measures "burned" in. This new image will be added to the patient record and measures can no longer be adjusted. Ideal for surgeons/users who want a onetime snapshot of their image with measures for record keeping purposes.

#### **Cloud Services:**

#### **Background Synchronization:**

Allows user to keep working while syncing. Disable this setting for manual sync.

#### **Synchronization Type:**

Allows user to customize how much of their data will be synced to the cloud. Options include "Manually selected only" where only patients and cases with checkboxes marked by the user will sync, and "All patients, all images" where every existing patient and case will be synced.

#### **Patient Image Download Setting:**

Allows user to customize quantity of patient images to download. "Download no patient images", "2 Weeks Back", "1 Month Back", "3 Months Back", "6 Months Back" & "Download All Patient Images" are the available choices from this dropdown menu.

#### Archive:

This action will remove images from the current device only to make space for future work. Options of "Keep All", "2 Weeks", "1 Month", "3 Months", "6 Months" & "1 Year" are the available choices from this drop down box.

#### **Templates:**

Any templates created from cases are listed in this section. The "Delete Selected Template" button at the bottom will remove the template from your key and the cloud.

#### Contacts

This tab duplicates the functionality previously described in the "Contacts Manager" section.

# **Update**

This tab provides Update Status and will advise whether an available update is ready to be installed. Users have the option to "Check for Updates" and "Install Update" within this tab. If an update is available, the program will also notify the users of the available update via an automatic pop up window 1-2 minutes after logging into Surgimap.

### **Shortcuts**

This tab allows you to view and assign hotkeys for easy access to frequently used commands. The key sequences indicated in red are assigned by default and cannot be changed. All other functions may be customized to your preference or left unassigned. Click the 'Restore Defaults' button to remove all customized hotkey commands.

# **Command Prompts for Windows**

#### **Overview**

#### **Purpose**

Command lines enable users to interact with Surgimap through the Command Prompt (command-line interpreter) on Windows.

#### **Stimulus**

There are several ways to open the Command Prompt on Windows:

- Open the Run Window (press Win+R on your keyboard), then type "cmd" and Enter
- Perform a Windows Search for "Command Prompt", then click to launch the Command Prompt Window

#### **Commands**

Type your Surgimap directory into the command line, then enter the below:

```
Surgimap for Windows
(c) 2018 Nemaris, Inc. All rights reserved.
Usage: "Surgimap for Windows.exe"
                                       [-front] [-max] [-close] [-topleft] [-bottomright]
                                       [-h] [--help] [-memory] [-opensave]
Options:
                                       To open Surgimap.
                                       To bring Surgimap to front.
  -front
                                       To maximize Surgimap.
   -max
  -close
                                       To close Surgimap.
  -topleft
                                       To move Surgimap window to the top left corner.
  -bottomright
                                       To move Surgimap window to the bottom right corner.
  -h --help
                                       To show this screen.
  -memory
                                       To show how much memory Surgimap is using.
  -opensave arg1 arg2 arg3 arg4
                                       To save an image into Surgimap.
                                           Where arg1: username
                                                 arg2: password
                                                 arg3: file path
                                                 arg4 (optional): patient name
```

# Settings.ini

#### Overview

#### **Purpose**

You can manually specify settings within the Surgimap application's settings.ini file to override default application settings.

#### **Stimulus**

In order to access the Settings.ini file, you would need to change some settings in your computer in order to **show hidden files.** 

#### For Mac OS:

1. Open Terminal found in Finder > Applications > Utilities

- In Terminal, paste the following: defaults write com.apple.finder AppleShowAllFiles YES
- 3. Press return
- **4.** Hold the 'Option/alt' key, then right click on the Finder icon in the dock and click Relaunch.



#### For Windows:

See https://support.microsoft.com/en-us/help/14201/windows-show-hidden-files.

Once hidden files are shown either in Mac OS or Windows, go to the Surgimap main folder an open the settings.ini file with any text editor.



# **Settings**

Under the [application] group:

Parameters	Value Type
databaseDirectory	text values
PACSSettingsFromINIOverride	true/false values

In order for PACS parameters to be read, the PACSSettingsFromIniOverride parameter must be true.

PACS Settings parameters are set under the [General] group:

Parameters	Value Type
NODE_ADDRESSES	text values
NODE_AETITLES	text values
NODE_PORTS	text values
NODE_NAMES	text values
SCP_AETITLE	text values
AETITLES_TABLE	text values
NODE_LOCALAETITLES	text values
SCP_PORT	numeric values
SCP_MAXASSOCIATIONS	numeric values
SCP_MAXPDU	numeric values
SCP_FILEPAD	numeric values
SCP_ITEMPAD	numeric values
SCP_ACSETIMEOUT	numeric values
SCP_DIMSETIMEOUT	numeric values
MAX_NUM_PATIENTS	numeric values
MAX_NUM_STUDIES	numeric values
WILDCARD_POLICY	numeric values
LOGGING_LEVEL	numeric values
SCP_SINGLEPROCESS	true/false values
SCP_SUPPORTPATIENTROOT	true/false values
SCP_SUPPORTPATIENTSTUDYONLY	true/false values
SCP_SUPPORTSTUDYROOT	true/false values

SCP_REFUSEMULTIPLESTORAGEASSOCIATIONS	true/false values
SCP_IGNORESTOREDATA	true/false values
SCP_BITPRESERVING	true/false values
SCP_CORRECTUIDPADDING	true/false values
SCP_USEMETAHEADER	true/false values
SCP_KEEPDBHANDLEDURINGASSOCIATION	true/false values
SCP_DIMSEBLOCKINGMODE	true/false values
UNIQUE_KEYS_FOR_HIGHER_LEVELS	true/false values
ADVANCED_LOGS	true/false values
SCU_DECOMPRESSION	true/false values
SCU_HALTONFAILURE	true/false values
SCU_ALTERNATEPROPOSALMODE	true/false values

#### Then, for Mac OS only:

After Settings.ini is updated please revert the changes made to show hidden files following these instructions.

- 1. Open Terminal found in Finder > Applications > Utilities
- **2.** In Terminal, paste the following: defaults write com.apple.finder AppleShowAllFiles NO
- 3. Press return
- **4.** Hold the 'Option/alt' key, then right click on the Finder icon in the dock and click Relaunch.

# Chapter 11: Frequently Asked Questions (FAQ)

#### Software does not start.

Each release of the Surgimap software only runs for 30 days on a guest account before you must register. Try creating an account using the Create an Account tab on the **LOGIN SCREEN**. If this does not work, send an email to <a href="mailto:support@surgimap.com">support@surgimap.com</a> requesting assistance.

#### I can't register behind my hospital firewall.

Please discuss with your IT staff or send an email to <a href="mailto:support@surgimap.com">support@surgimap.com</a> so we can help you create an account.

#### Images don't export with measurements.

To export an image with the measurements, open the image, click "Export", select your desired output image format, and select the "Draw Measurements on Exported Image with Measurements" checkbox. It is not possible to export with measures as a DICOM.

#### Can I anonymize images to share?

To anonymize a DICOM image, click "Export" and export as a standard image format e.g. JPEG. To export with the original calibration as a DICOM, check the "Anonymize DICOM Files" checkbox. The exported images will have patient information removed.

#### I can't see the vertical scroll bar when browsing for images.

Try expanding to full screen mode if some elements of the image are missing. If full screen is still too small, try clicking on a folder and scrolling with your mouse wheel to move up and down in the file tree.

#### Can I view multiple patient images at the same time?

Yes, simply open the images from Browse or the Database to the **Measure Screen** by double-clicking or selecting them and clicking "Open." Then click the "Tiles and Tabs" button to view each image in a free-floating window. Alternatively, you may click the "Compare Mode" button to split the screen into two viewing panels. Then drag the images for comparison into the viewing panels.

#### What do the screw dimensions represent?

The length shown on the image and table is for the shaft without head. Length increments are 1 mm while width increments are 0.5 mm.

#### I received a USB with the software, can I copy the software to my laptop?

Yes, just create a folder on your computer and make sure you copy all files from the USB (e.g., use "Ctrl + A" to select all files), then drag and drop them into the new folder. You can also copy the software to a larger USB key to allow for a larger database.

# If I have copied Surgimap to another location and have 2 databases, how can I share files between them?

Click the Import tab and select Other Surgimap Database as the import location for your images. Then click the Search button top right area or browse to the other Surgimap and enter your authentication information on bottom right. Once identified images are found, right click on the patient name to Import the images.

#### How can I import images I have saved in a Power Point presentation?

Open the PPT document, use "Save As JPEG". This will create a new folder and save each slide of the presentation as a separate JPEG image. Use the Import function of Surgimap to navigate to this folder, select the desired JPEG images, and load into your Surgimap patient database.

#### Who can I contact for help?

The software has a built in Help function with instructional animations depicting how to perform measurements or simulate procedures. We have additional FAQs and instructional videos on our website at <a href="www.surgimap.com">www.surgimap.com</a>. You can also send an email to <a href="support@surgimap.com">support@surgimap.com</a> for guidance or to request an online demo. We are here to help.